

## WAIVER OF TRADE ADJUSTMENT ASSISTANCE (TAA) TRAINING REQUIREMENT

Date of Request: \_\_\_ / \_\_\_ / \_\_\_  
Name: \_\_\_\_\_

Social Security No.: \_\_\_ - \_\_\_ - \_\_\_

Petition No.: \_\_\_\_\_  
Certification Date: \_\_\_ / \_\_\_ / \_\_\_  
Separation Date: \_\_\_ / \_\_\_ / \_\_\_  
Impact Date: \_\_\_ / \_\_\_ / \_\_\_  
Enrolled in Training Deadline: \_\_\_ / \_\_\_ / \_\_\_

If the Enrolled in Training Deadline was missed, is a 45-day extension requested due to extenuating circumstances or a 60-day extension due to agency error? YES  NO   
If YES, please indicate reason: \_\_\_\_\_

The Trade Act requires that in order to receive Basic Trade Readjustment Assistance (TRA) payments, eligible claimants must be enrolled in a training program or have received a written waiver of the training requirement prior to the Enrolled in Training Deadline.

### A. WAIVER

Effective Date: \_\_\_ / \_\_\_ / \_\_\_

Expiration Date: \_\_\_ / \_\_\_ / \_\_\_

The training requirement is waived for the above-named worker because training is not feasible or appropriate for the following reason(s):

#### REASON FOR WAIVER ISSUANCE (Check ONE)

Enrollment Unavailable – The first available enrollment date is within 60 days of the approval for training. (If a comprehensive assessment has not been completed, a waiver may be issued for this reason.)

Training is not reasonably available to the worker.

Recall – The worker has been notified of a recall by the firm from which the separation occurred.

Marketable Skills – The worker possesses marketable skills for suitable employment (may include possession of post-graduate degree or certificate).

Retirement – The worker is within 2 years of qualifying for old-age benefits under Title II of the Social Security Act; or a privately-sponsored pension.

Health – The worker is unable to participate in training due to the health of the worker.

I understand this waiver is being issued based on an assessment of my reemployment and training needs. I am required to perform weekly job search and provide documentation as a requirement for monthly waiver reviews.

I am aware that the waiver may be revoked for failure to report for scheduled appointments or if conditions for issuance of the waiver change before the expiration date.

\_\_\_\_\_  
Participant Signature Date

\_\_\_\_\_  
TAA Coordinator/Case Manager Signature Date

(\_\_\_\_) \_\_\_\_ - \_\_\_\_  
Telephone Number

\_\_\_\_\_  
Local One-Stop Career Center

#### Privacy Act Statement

The Privacy Act of 1974 requires that you be furnished this statement because you are being asked to furnish your social security number for participation in the Trade Adjustment Assistance (TAA) Program. Under the authority of the Internal Revenue Code of 1954 (26 U.S.C. 85, 6011 (a), 6050B, and 6109(a), 42 U.S.C. 1320b-7 (a)(1) (Social Security Act) and 7 C.F.R. 273.6 disclosure of your social security number is mandatory. Your social security number will be entered in the state management information system through unemployment insurance.

Disclosure of your social security number is required by the TAA program for tracking and reporting purposes to the Internal Revenue Service (IRS) and the United States Department of Labor (USDOL) to be used as a record index to process claims, report approved training, waive training requirements, determine eligibility for program benefits that include health coverage tax credit, wage supplement for older workers, trade readjustment allowances, job search and relocation allowances. Refusal to provide your social security number may result in disqualification for benefits only.

## B. REVOCATION OF WAIVER

Effective Date of Revocation: \_\_\_ / \_\_\_ / \_\_\_

Waiver for the TAA Training Requirement is revoked because the reason for issuance of the waiver is no longer applicable.

\_\_\_\_\_  
TAA Coordinator/Case Manager Signature

\_\_\_\_\_  
Date

## C. APPEAL RIGHTS

The waiver is being issued for an official determination for Basic TRA benefits by the Unemployment Compensation, Special Payment Unit. After completing its review, the Special Payment Unit will mail the official determination to the worker. If the claimant is not satisfied with the determination made for TRA benefits, he/she may file an appeal within 20 calendar days of the mailing date of the official determination.

An appeal can be filed online at [www.fluidnow.com/appeals](http://www.fluidnow.com/appeals), by fax to (850) 921-3524, or by mail to:

UC Appeals  
MSC 347 Caldwell Building  
107 East Madison Street  
Tallahassee, FL 32399-4143