



#### Florida Job Growth Grant Fund Public Infrastructure Grant Proposal

Proposal Instructions: The Florida Job Growth Grant Fund Proposal (this document) must be completed by the governmental entity applying for the grant and signed by either the chief elected official, the administrator for the governmental entity or their designee. Please read the proposal carefully as some questions may require a separate narrative to be completed.

#### Governmental Entity Information

Name of Governmental	Entity: Calhoun County Board of County Commissioners
Government Federal Er	nployer Identification Number:
	Name: Chelsea Snowden
Title: Contracts a	nd Grants Coordinator
Mailing Address:	20859 Central Avenue East
	Room 130
Phone Number:	850-674-8075
Email: csnowden	@fairpoint.net

#### Public Infrastructure Grant Eligibility

Pursuant to section 288.101, F.S., the Florida Job Growth Grant Fund was created to promote economic opportunity by improving public infrastructure and enhancing workforce training. Eligible governmental entities that wish to access this grant fund must submit public infrastructure proposals that:

- Promote economic recovery in specific regions of the state, economic diversification or economic enhancement in a targeted industry. (View Florida's <u>Targeted Industries here.</u>)
- Are not for the exclusive benefit of any single company, corporation or business entity.
- Are for infrastructure that is owned by the public and is for public use or predominately benefits the public.





#### 1. Program Requirements:

Each proposal must include the following information describing how the project satisfies eligibility requirements listed on page 1.

sties eligibility	requir	remen	ts li	sted on p	age 1.					
Provide the improvement	title s.	and	а	detailed	description	of	the	public	infrastruct	ture
natural gas 2.	5-miles	along	Hic	ihway 20 V	ridor Project w Vest, as well a	vill ex s acc	ctend quire	water, s industria	ewer and I property fo	ır
Is this infrasti	ructure	owne	d b	y the pub	lic?					
						V	Ye:	8	No	
Is this infrastr	ucture	for pu	ıblio	c use or d	oes it predon	ninat	ely b	enefit th	e public?	
						V	Yes	6 [	No	
Will the public company, cor	infras	structu	re ii	mproveme	ents be for the	e exc	clusiv	e benef	it of any sin	igle
				3 3 3 3 m	.,		Yes	s [	<b>√</b> No	
connect to a	proade	er ecor	non	าเc develo	pment vision	fras for	tructi the c	ure impr ommuni	ovements ty and ben	will efit
economic devinfrastructure a acquisition of a to be a content and acquisition economic development of Blountstown developments improvements services to a nubusiness owner.	elopme are very a previous n, Calho elopme Corrido n who con this will be nanufacers with	ent in Cy limite ously vocation oun Coent work or projecurrently main confit meturing in this	ery of ount d is ct is y of con ore site	oun County Extension successful a light man y's level of almost no a joint init fer utilities nector of T than fiftee	y. Currently, a of water, sewed manufacturing operative new inexistent. The citative between within their citallahassee and (15) currently in use of water the water the currently in use of water the water t	er, and site eration of the eration	able s and nate and n	ites with ural gas, uld positi vithout the ever change of the Econom County and addition of City, the es, and ware multiples.	full as well as on the coun e extension nging ic and the City to new e proposed ill extend	1
	Provide the improvement The Hwy. 20 I natural gas 2. potential deversal statistics infrastration of the proposed economic deversal additional current to a ladditional current to be a content and acquisition of a to be a content and acquisition economic development of Blountstown developments improvements services to a nousiness owner the proposed economic development of Blountstown developments improvements services to a nousiness owner the provided to the proposed economic development of Blountstown developments improvements services to a nousiness owner the provided th	Provide the title improvements.  The Hwy. 20 Economic natural gas 2.5-miles potential developments.  Is this infrastructure is this infrastructure.  Will the public infrastructure company, corporations.  Provide a detailed connect to a broade additional current or the proposed public economic developments infrastructure are ver acquisition of a previous to be a contender in I and acquisition, Calh economic development Corridor Blountstown who are developments on this improvements will be services to a manufact business owners with	Provide the title and improvements.  The Hwy. 20 Economic Devenatural gas 2.5-miles along potential development and its this infrastructure owners.  Is this infrastructure for pure with the public infrastructure company, corporation or the connect to a broader economic development in Confrastructure are very limited acquisition of a previously very to be a contender in location and acquisition, Calhoun Confrastructure are very limited acquisition of a previously very limited acquisition of a previous	Provide the title and a improvements.  The Hwy. 20 Economic Develonatural gas 2.5-miles along Higpotential development and job  Is this infrastructure owned by the structure owned by the structure for public infrastructure in company, corporation or bust connect to a broader economic additional current or future by the proposed public infrastructure economic development in Calhinfrastructure are very limited. acquisition of a previously very to be a contender in location of and acquisition, Calhoun Count economic development world is Development Corridor project is of Blountstown who currently of developments on this main con improvements will benefit more services to a manufacturing site business owners within this correction.	Provide the title and a detailed improvements.  The Hwy. 20 Economic Development Cornatural gas 2.5-miles along Highway 20 V potential development and job creation.  Is this infrastructure owned by the public this infrastructure for public use or discontinuous or discontinuous development, corporation or business entire the provide a detailed explanation of how connect to a broader economic development or future businesses.  The proposed public infrastructure extension acquisition of a previously very successful to be a contender in location of a light man and acquisition, Calhoun County's level of economic development world is almost no Development Corridor project is a joint init of Blountstown who currently offer utilities developments on this main connector of T improvements will benefit more than fiftee services to a manufacturing site that is not business owners within this corridor that we have the provided that the services to a manufacturing site that is not business owners within this corridor that we have the provided that the provided that is not business owners within this corridor that we have the provided that the provided that is not business owners within this corridor that we have the provided that	The Hwy. 20 Economic Development Corridor Project vonatural gas 2.5-miles along Highway 20 West, as well a potential development and job creation.  Is this infrastructure owned by the public?  Is this infrastructure for public use or does it predom the company, corporation or business entity?  Provide a detailed explanation of how the public inconnect to a broader economic development vision additional current or future businesses.  The proposed public infrastructure extension will open a economic development in Calhoun County. Currently, a infrastructure are very limited. Extension of water, sewer acquisition of a previously very successful manufacturing open and acquisition, Calhoun County's level of competitivened economic development world is almost nonexistent. The Development Corridor project is a joint initiative between of Blountstown who currently offer utilities within their cit developments on this main connector of Tallahassee an improvements will benefit more than fifteen (15) current services to a manufacturing site that is not currently in u business owners within this corridor that would like to expendit the proposed public infrastructure extension will be extension of the public infrastructure extension will open a economic development in Calhoun County's level of competitivened economic development world is almost nonexistent. The Development Corridor project is a joint initiative between of Blountstown who currently offer utilities within their cit developments on this main connector of Tallahassee an improvements will benefit more than fifteen (15) current services to a manufacturing site that is not currently in u	Provide the title and a detailed description of improvements.  The Hwy. 20 Economic Development Corridor Project will expotential gas 2.5-miles along Highway 20 West, as well as accepted potential development and job creation.  Is this infrastructure owned by the public?  Is this infrastructure for public use or does it predominated with the public infrastructure improvements be for the exact company, corporation or business entity?  Provide a detailed explanation of how the public infrast connect to a broader economic development vision for additional current or future businesses.  The proposed public infrastructure extension will open a new economic development in Calhoun County. Currently, availating infrastructure are very limited. Extension of water, sewer, an acquisition of a previously very successful manufacturing site to be a contender in location of a light manufacturing operational acquisition, Calhoun County's level of competitiveness in economic development world is almost nonexistent. The Hw Development Corridor project is a joint initiative between Cal of Blountstown who currently offer utilities within their city limit developments on this main connector of Tallahassee and Paimprovements will benefit more than fifteen (15) current busin services to a manufacturing site that is not currently in use.	Provide the title and a detailed description of the improvements.  The Hwy. 20 Economic Development Corridor Project will extend natural gas 2.5-miles along Highway 20 West, as well as acquire potential development and job creation.  Is this infrastructure owned by the public?  Is this infrastructure for public use or does it predominately be will the public infrastructure improvements be for the exclusive company, corporation or business entity?  Provide a detailed explanation of how the public infrastructure connect to a broader economic development vision for the conditional current or future businesses.  The proposed public infrastructure extension will open a new leve economic development in Calhoun County. Currently, available sinfrastructure are very limited. Extension of water, sewer, and nat acquisition of a previously very successful manufacturing site, wout to be a contender in location of a light manufacturing operation. We and acquisition, Calhoun County's level of competitiveness in the economic development world is almost nonexistent. The Hwy. 20 Development Corridor project is a joint initiative between Calhoun of Blountstown who currently offer utilities within their city limits. In developments on this main connector of Tallahassee and Panama improvements will benefit more than fifteen (15) current businesses services to a manufacturing site that is not currently in use. There business owners within this corridor that would like to expand. but	Provide the title and a detailed description of the public improvements.  The Hwy. 20 Economic Development Corridor Project will extend water, so natural gas 2.5-miles along Highway 20 West, as well as acquire industrial potential development and job creation.  Is this infrastructure owned by the public?  Is this infrastructure for public use or does it predominately benefit the last infrastructure for public use or does it predominately benefit the last infrastructure improvements be for the exclusive benefic company, corporation or business entity?  If yes are last infrastructure improvements be for the exclusive benefic company, corporation or business entity?  Provide a detailed explanation of how the public infrastructure improconnect to a broader economic development vision for the communic additional current or future businesses.  The proposed public infrastructure extension will open a new level of opposeconomic development in Calhoun County. Currently, available sites with infrastructure are very limited. Extension of water, sewer, and natural gas, acquisition of a previously very successful manufacturing site, would positive be a contender in location of a light manufacturing operation. Without the and acquisition, Calhoun County's level of competitiveness in the ever challengular acquisition, Calhoun County's level of competitiveness in the ever challengular acquisition of the content of the samost nonexistent. The Hwy. 20 Econom Development Corridor project is a joint initiative between Calhoun County of Blountstown who currently offer utilities within their city limits. In addition developments on this main connector of Tallahassee and Panama City, the improvements will benefit more than fifteen (15) current businesses, and we services to a manufacturing site that is not currently in use. There are multipusiness owners within this corridor that would like to expand, but are unated to the public infrastructure and the public infrastructure and the public infrastructure and the public infrastructure	Provide the title and a detailed description of the public infrastructimprovements.  The Hwy. 20 Economic Development Corridor Project will extend water, sewer and natural gas 2.5-miles along Highway 20 West, as well as acquire industrial property for potential development and job creation.  Is this infrastructure owned by the public?  Yes No  Is this infrastructure for public use or does it predominately benefit the public?  Yes No  Will the public infrastructure improvements be for the exclusive benefit of any sin company, corporation or business entity?  Yes No  Provide a detailed explanation of how the public infrastructure improvements connect to a broader economic development vision for the community and benefit on additional current or future businesses.  The proposed public infrastructure extension will open a new level of opportunity for economic development in Calhoun County. Currently, available sites with full infrastructure are very limited. Extension of water, sewer, and natural gas, as well as acquisition of a previously very successful manufacturing site, would position the count to be a contender in location of a light manufacturing operation. Without the extension and acquisition, Calhoun County's level of competitiveness in the ever changing economic development world is almost nonexistent. The Hwy. 20 Economic Development Corridor project is a joint initiative between Calhoun County and the City of Blountstown who currently offer utilities within their city limits. In addition to new developments on this main connector of Tallahassee and Panama City, the proposed improvements will benefit more than fifteen (15) current businesses, and will extend services to a manufacturing site that is not currently in use. There are multiple existing business owners within this corridor that would like to expand, but are unable to due to





- F. Provide a detailed description of, and quantitative evidence demonstrating, how the proposed public infrastructure project will promote:
  - Economic recovery in specific regions of the state;
  - Economic diversification: or
  - Economic enhancement of a Targeted Industry (View Florida's <u>Targeted Industries here.</u>)
    - As part of this response, describe how the project will promote specific job growth. Include a description of the number of jobs that will be retained or created, the average wages of such jobs, and in which industry(ies) the jobs will be created using the North American Industry Classification System (NAICS) codes. Where applicable, you may list specific businesses that will retain or grow jobs or make capital investment.
    - Further, include the economic impact on the community, region, or state and the associated metrics used to measure the success of the proposed project.

Calhoun County is part of the Northwest Region of Economic Opportunity (RAO). With limited access to infrastructure, the county currently is not able to compete for many economic development projects. Calhoun County needs help to be more competitive.

This Hwy. 20 Economic Development Project would open a 2.5-mile corridor for new development and economic diversity in the county. The site of the Mowrey Industrial Park has been a successful manufacturing site in the past, and with new utilities could once again support the region with employment and ad valorem taxes.

In the past, that single site has employed up to 100 individuals. There is absolutely no reason to think that would not be possible in the future, especially with improved utilities and infrastructure. Details on the potential economic impact of such a development are attached.

In addition, Calhoun County is desperate for an overnight lodging facility. The closest hotel is more than 30 miles away, and is a roadblock in development of tourism opportunities, as well as a limitation for hosting trainings, partnership meetings, and other professional opportunities. The 2.5-mile Hwy. 20 Economic Development Corridor would be the ideal location for a small motel that would accommodate the needs of the community. While adding jobs, it would also create a bed tax which would in turn help fund local economic development efforts. Details on the potential economic impact of such a development are attached.





#### 2. Additional Information:

Α.	Is this project an expansion of an existing infrastructure project?
	✓ Yes   ☐ No
B.	Provide the proposed commencement date and number of days required to complete construction of the public infrastructure project.  Commencement date of January 2018 & 1 year time frame for completion
C.	What is the location of the public infrastructure? (Provide the road number, if applicable.) State Road 20 West
D.	Who is responsible for maintenance and upkeep? (Indicate if more than one are applicable.)
	☐ Federal ☐ State ☐ County ☑ City ☐ Other
E.	What permits are necessary for the public infrastructure project? FDOT Utility permit and FDEP Wastewater permit
	Detail whether required permits have been secured, and if not, detail the timeline for securing these permits. Additionally, if any required permits are local permits, will these permits be prioritized?
	These permits are not currently secured for the proposed project. Acquisition of these permits are expected to take four months. With an anticipated commencement date of January 2018, construction would be set to take place April to May 2018. There are no local permits that are required and no permit will take priority over the other.
G.	What is the future land use and zoning designation on the proposed site of the infrastructure improvements, and will the improvements conform to those uses?  The current zoning for this area is urban fringe but industrial is an allowed use.





H.	Will an amendment to the local comprehensive plan or a development order be required on the site of the proposed project or on adjacent property to accommodate the infrastructure and potential current or future job creation opportunities? If yes, please detail the timeline.
	☐ Yes ☑ No If additional space is needed, attach a word document with your entire answer.
l.	Is the project ready to commence upon grant fund approval and contract execution? If no, please explain.
J.	Does this project have a local match amount?
	☐ Yes ☑ No  If yes, please describe the entity providing the match and the amount.  If additional space is needed, attach a word document with your entire answer.
K.	Provide any additional information or attachments to be considered for this proposal.  A full overview of current status and potential economic impact is attached.





### 3. Program Budget

Estimated Costs and Sources of Funding: Include all applicable public infrastructure costs and other funding sources available to support the proposal.

			to outport the	proposal.
Α.	Public Infrastructure Project Construction Reconstruction Design & Engineering Land Acquisition Land Improvement	Costs: \$ 1,630,533.30 \$ \$ 177,876.36 \$ 575,000 \$	- - - -	
	Other Total Project Costs	\$ \$ 2,383,409.66	Please Specify:	
B.	Other Public Infrastructure Pr City/County Private Sources	oject Funding Source \$ \$	es:	
	Other (grants, etc.)  Total Other Funding	\$	Please Specify:	
	Total Amount Requested	\$ 2,383,409.66		
	Note: The total amount requeinfrastructure project costs in funding sources in 3.B.	ested must equal the n 3.A. and the other	difference between public infrastr	een the public ucture project
C.	Provide a detailed budget name obtain the funding and any other	rative, including the ti er pertinent budget-r	ming and steps r elated informatio	necessary to
	Engineers cost estimate is attac	ched.		





#### 4. Approvals and Authority

If the governmental entity is awarde approvals must be obtained before	it can execu	ite a di	ant agree	ment i	with the
Florida Department of Economic commission or council)?	Opportunity	(e.g.,	approval	of a	board,

Approval of the Calhoun County Board of County Commissioners with execution by Chairman of the Board

- B. If approval of a board, commission, council or other group is needed prior to execution of an agreement between the governmental entity and the Florida Department of Economic Opportunity:
  - i. Provide the schedule of upcoming meetings for the group for a period of at least six months.

Second and fourth Tuesday of every month.

ii. State whether that group can hold special meetings, and if so, upon how many days' notice.

Yes, at least 36 hours in advance.

C. Attach evidence that the undersigned has all necessary authority to execute this proposal on behalf of the governmental entity. This evidence may take a variety of forms, including but not limited to: a delegation of authority, citation to relevant laws or codes, policy documents, etc.





I, the undersigned, do hereby certify that I have e behalf of the above-described governmental entit	xpress authority to sign this proposal on y.
Name of Governmental Entity: Calhoun County Boa	ard of County Commissioners
Name and Title of Authorized Representative:	nny Ray Wise, Chairman
Representative Signature:	es Els
Signature Date: <u>8/28/17</u>	

#### RESOLUTION OF CALHOUN COUNTY, FLORIDA RESOLUTION NO. 2017-16

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF CALHOUN COUNTY, FLORIDA, AUTHORIZING THE CHAIRMAN OF THE BOARD OF COUNTY COMMISSIONERS TO EXECUTE AND SIGN FOR THE FLORIDA JOB GROWTH GRANT FUND PUBLIC INFRASTRUCTURE GRANT PROPOSAL".

WHEREAS, Calhoun County, Florida, has requested the State of Florida, Department of Economic Opportunity, for financial assistance for costs directly related to the Calhoun County public infrastructure extensions on State Road 20 West; and,

WHEREAS, the "State of Florida, Department of Economic Opportunity, Florida Job Growth Grant Fund Public Infrastructure Grant Proposal" requires evidence that the Chairman of the Board of County Commissioners of Calhoun County, Florida has all necessary authority to execute this proposal on behalf of the Board of County Commissioners.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of County Commissioners of Calhoun County, Florida, as follows:

1. The Chairman of the Board of County Commissioners of Calhoun County, Florida, is authorized to enter into and execute the "State of Florida, Department of Economic Opportunity, Florida Job Growth Grant Fund Public Infrastructure Grant Proposal" attached hereto as EXHIBIT "A".

**DULY PASSED AND ADOPTED** by the Board of County Commissioners of Calhoun County, Florida, this **22nd** day of **August**, 2017.

CALHOUN COUNTY BOARD OF COMMISSIONERS ATTEST:

Danny Ray Wise Chairman, BCC

Carla Hand, Clerk BCC

# Engineers Cost Estimate Calhoun County 2017 Job Growth Fund City of Blountstown Utilities Extension

ITEM	DESCRIPTION	QTY	UNIT	U	NIT PRICE	T	EXTENSION
1.0 GEN	IERAL					1	ZZZZ EN IOTOIN
1.1	Mobilization (10% of Bid Max)	1	LS	\$	129,895.00	T\$	129,895.00
1.2	Bonds and Insurance (2% of Bid Max)	1	LS	\$	25,979.00	\$	25,979.00
1.3	Maintenance of Traffic (2% of Bid Max)	1	LS	\$	25,979.00	\$	25,979.00
1.4	NPDES	1 1	LS	\$	1,500.00	\$	1,500.00
				1	TOTAL	\$	183,353.00
2.0 SEW	ER IMPROVEMENTS					10	100,000.00
2.1	8" PVC Forcemain	12,600	LF	\$	16.00	\$	201,600.00
2.2	10" Directional Bore	1000	LF	\$	120.00	\$	120,000.00
2.3	Valves & Fittings	1 1	LS	\$	45,000.00	\$	45,000.00
2.4	Combination Air/Vacuum Release Valve	3	EA	\$	4,500.00	\$	13,500.00
2.5	Restoration	1 1	LS	\$	25,000.00	\$	25,000.00
2.6	Erosion Control	1	LF	\$	15,000.00	\$	15,000.00
2.7	Master Lift Station	+i	LS	\$	300,000.00	\$	300,000.00
2.8	8" Gravity Sewer	1,200	LF	\$	50.00	\$	60,000.00
2.9	4' Dia Manhole, Concrete w/ HDPE Liner	5	EA	\$	6,250.00	\$	31,250.00
		1			TOTAL	\$	811,350.00
3.0 WAT	ER IMPROVEMENTS			O ED	IOIAL	10	011,350.00
3.1	6" PVC Water Main	6,000	LF	\$	14.00	\$	24 000 00
3.2	8" HDPE Directional Bore	1000	LF	\$	100.00	\$	84,000.00 100,000.00
3.3	Valves & Fittings	1	LS	\$	20,000.00	\$	
3.4	Water Service Lines w/ Meter	15	EA	\$	1,000.00	\$	20,000.00
3.5	Fire Hydrant Assembly	10	EA	\$	4,000.00	\$	15,000.00
3.6	Restoration	1	LS	\$	15,000.00	\$	40,000.00
3.7	Erosion Control	1	LS	\$	10,000.00	\$	15,000.00
					TOTAL	\$	10,000.00 <b>284,000.00</b>
1.0 GAS	LINE IMPROVEMENTS		30	נ ענו כ	OTAL	Ф	204,000.00
4.1	2" Gas Line	8,500	LF	\$	10.00	\$	95,000,00
4.2	2" Directional Bore	1000	LF	\$	65.00	\$	85,000.00
4.3	Valves & Fittings	1	LS	\$	15,000.00	\$	65,000.00
4.4	Service Lines w/ Meter	8	EA	\$	1,200.00	\$	15,000.00
4.5	Erosion Control	1	LS	\$		***************************************	9,600.00
4.6	Restoration	1	LS	\$	12,000.00	\$	12,000.00
		1 1			17,000.00 OTAL	\$	17,000.00
			30	) ID I	UIAL	\$	203,600.00
UBTOTA	L CONSTRUCTION COST					0	1 402 202 00
	ENCIES (10%)					\$	1,482,303.00
	ONSTRUCTION COST					\$	148,230.30
			*			\$	1,630,533.30
	ISTRUCTION COST					135	And the second
ROFESSI	ONAL SERVICES (12%)				T	\$	177,876.36
	ROJECT COST	vace it as tecase		-		\$	1,808,409.66

# Calhoun County, Florida Annual Impact of Manufacturing (Event Size = 100)

	Direct	Indirect	Induced	Total
Employment	100	7	13	120
Sales/Output	\$13,221,551	\$596,486	\$925,508	\$14,743,545

Source: JobsEQ®
Data as of 2017Q1

Exported on: Wednesday, August 9, 2017 5:48 PM

#### Multipliers for Manufacturing

	Direct	Indirect	Induced	Total
Employment	1.00	0.07	0.13	1.20
Sales/Output	1.00	0.05	0.07	1.12

Source: JobsEQ®

Data as of 2017Q1

Exported on: Wednesday, August 9, 2017 5:48 PM

# Annual Impact

		Employment			Sales/Output	
			Total Ripple			Total Ripple
Industry	Indirect	Induced	Effects	Indirect	Induced	Effects
General Medical and Surgical Hospitals	0	2	7	\$0	\$104,947	\$104,947
Limited-Service Restaurants	T	Н	2	\$21,976	\$38,625	\$60,601
Full-Service Restaurants	0	ᠳ	Н	\$8,768	\$29,570	\$38,338
Corporate, Subsidiary, and Regional Managing						
Offices General Freight Trucking, Long-Distance,	Н	0	Н	\$58,132	\$6,043	\$64,175
Truckload	⊣	0	Н	\$57,353	\$6,597	\$63,950
Lessors of Residential Buildings and Dwellings Offices of Physicians (except Mental Health	0	$\leftarrow$	Н	\$0	\$225,635	\$225,635
Specialists)	0	⊣	Н	\$1	\$54,208	\$54.209
Janitorial Services	0	0	₩	\$17.185	\$3.964	\$21.150
			L		t 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	741,130
Nursing Care Facilities (Skilled Nursing Facilities)	0	0	0	\$0	\$14,968	\$14,968
Home Health Care Services	0	0	0	\$0	\$10,358	\$10,358
Religious Organizations	0	0	0	\$0	\$10,669	\$10,669
Machine Shops	0	0	0	\$21,629	\$388	\$22,017
Supermarkets and Other Grocery (except						
Convenience) Stores	0	0	0	\$773	\$19,729	\$20,503
Wired Telecommunications Carriers	0	0	0	\$20,067	\$83,954	\$104,022
General Freight Trucking, Local	0	0	0	\$30,463	\$2,500	\$32,964
Elementary and Secondary Schools	0	0	0	\$0	\$6,541	\$6,541
New Car Dealers	0	0	0	\$1,733	\$10,673	\$12,405
Specialized Freight (except Used Goods)						eg eg
Trucking, Local	0	0	0	\$28,829	\$2,366	\$31,195
Commercial Banking	0	0	0	\$17,211	\$21,197	\$38,408
Gasoline Stations with Convenience Stores	0	0	0	\$1,740	\$9,279	\$11,018
Postal Service	0	0	0	\$7,442	\$4,248	\$11,690
Services for the Elderly and Persons with						
Disabilities	0	0	0	\$0	\$6,085	\$6,085
All Other Miscellaneous Crop Farming	0	0	0	\$11,945	\$19	\$11,964

Logging	0	0	0	\$60,416	(\$714)	\$59.702
Pharmacies and Drug Stores	0	0	0	\$2,159	\$8,613	\$10,772
Hotels (except Casino Hotels) and Motels	0	0	0	\$1,700	\$11,497	\$13,197
Private Households	0	0	0	\$0	\$2,503	\$2,503
Home Centers	0	0	0	\$1,868	\$8,283	\$10,151
Landscaping Services	0	0	0	\$5,877	\$1,914	\$7,791
General Automotive Repair	0	0	0	\$2,301	\$8,739	\$11,040
Direct Health and Medical Insurance Carriers	0	0	0	\$9,407	\$18,423	\$27.830
Offices of Lawyers	0	0	0	\$3,606	\$12,234	\$15.840
Automobile and Other Motor Vehicle Merchant				2000		10,11
Wholesalers	0	0	0	\$13,574	\$1,512	\$15,086
Child Day Care Services	0	0	0	\$1	\$6,494	\$6,495
Farm Supplies Merchant Wholesalers	0	0	0	\$13,340	\$1,430	\$14,770
Beauty Salons	0	0	0	\$0	\$5,380	\$5,380
Administrative Management and General					NI al	
Management Consulting Services	0	0	0	\$5,232	\$2,290	\$7.523
Other Grocery and Related Products Merchant				(1)		
Wholesalers	0	0	0	\$10,175	\$2,616	\$12,790
Industrial Supplies Merchant Wholesalers	0	0	0	\$9,720	\$1,315	\$11,035
Food Service Contractors	0	0	0	\$109	\$2,902	\$3,011
Cotton Farming	0	0	0	\$6,249	\$10	\$6,259
Farm and Garden Machinery and Equipment				×	-	201
Merchant Wholesalers	0	0	0	\$8,727	\$1,452	\$10,179
Automotive Parts and Accessories Stores	0	0	0	\$1.266	\$3.709	\$4 975
Automotive Body, Paint, and Interior Repair and				2011		
Maintenance	0	0	0	\$956	\$5,578	\$6,533
Offices of Dentists	0	0	0	\$1	\$15,483	\$15,484
Other Individual and Family Services	0	0	0	\$0	\$2,089	\$2,089
Assisted Living Facilities for the Elderly	0	0	0	\$0	\$3,417	\$3,417
Vocational Rehabilitation Services	0	0	0	\$0	\$3,685	\$3,686
Petroleum and Petroleum Products Merchant						
Wholesalers (except Bulk Stations and Terminals)	0	0	0	\$7,904	\$847	\$8,751
All Other Professional, Scientific, and Technical						•
Services	0	0	0	\$7,396	\$568	\$7,964
Cut and Sew Apparel Contractors	0	0	0	966\$	\$4,765	\$5,761

Construction Sand and Gravel Mining	0	0	0	\$11,235	(\$43)	\$11 192	
Finfish Fishing	0	0	0	\$6.202	\$880	\$7.082	
General Freight Trucking, Long-Distance, Less			ß		) ) )	700'14	
Than Truckload	0	0	C	\$4 301	¢2 015	216 316	
Electronic Shopping	C	· C	) C	\$300	72,013	010,040 020,040	
Other Building Material Dealers	) (	) c	0 0	0000	71,90I	52,270	
Solid Waste Landfill	o (	<b>)</b> (	0	0884	\$2,563	\$2,952	
Solid Waste Lalidilli	0	0	0	\$3,675	\$793	\$4,469	
Credit Unions	0	0	0	\$5,001	\$4,229	\$9,230	
All Other General Merchandise Stores	0	0	0	\$406	\$3,153	\$3.559	
Offices of Physical, Occupational and Speech							
Therapists, and Audiologists	0	0	0	\$1	\$4.144	\$4.144	
Offices of Certified Public Accountants	0	0	0	\$2,381	\$1.548	\$3,979	
Office Administrative Services	0	0	0	\$1,265	\$783	\$2,047	
Tax Preparation Services	0	0	0	\$2,893	\$869	\$3,763	
Other Residential Care Facilities	0	0	0	\$0	\$1.492	\$1.492	
Tire Dealers	0	0	0	\$753	\$1,874	\$2,627	
Used Merchandise Stores	0	0	0	\$516	\$1 978	¢2 494	
Dairy Product (except Dried or Canned)				!		1011	
Merchant Wholesalers	0	0	0	\$3.447	\$574	\$4.021	
Hardware Stores	0	0	0	\$418	\$1.761	\$2,79	
Insurance Agencies and Brokerages	0	0	С	¢330	¢3.160	¢2,400	
Shellfish Fishing	C	C		7000	004/04	00,400	
ي ادم ريد كالموءا ا	) (	<b>o</b>	>	54,12D	4586	54,/17	
used Car Dealers	0	0	D	\$354	\$1,491	\$1,845	
Nursery, Garden Center, and Farm Supply Stores	0	0	0	\$404	\$1,411	\$1,815	
Exterminating and Pest Control Services	0	0	0	\$1,335	\$355	\$1,690	
Cosmetics, Beauty Supplies, and Perfume Stores	0	0	0	\$378	\$1,575	\$1.953	
Caterers	0	0	0	\$71	\$1,070	\$1.141	
Other Management Consulting Services	0	0	0	\$1,601	\$710	\$2.310	
Executive and Legislative Offices, Combined	0	0	0	\$1,319	\$2,030	\$3,349	
Business Associations	0	0	0	\$612	\$879	\$1,491	
All Other Miscellaneous Store Retailers (except							
Tobacco Stores)	0	0	0	\$209	\$1,475	\$1,684	
Jewelry Stores	0	0	0	\$257	\$1,457	\$1,715	

Other Miscellaneous Nondurable Goods Merchant Wholesalers	0 (	0 (	0	\$2,384	\$941	\$3,325	
Services	0	0	0	\$0	\$1,360	\$1,360	
Other Accounting Services	0	0	0	\$1,566	\$937	\$2,502	
Other Services to Buildings and Dwellings	0	0	0	\$972	\$282	\$1,254	
Other Gasoline Stations	0	0	0	\$194	\$1,262	\$1,456	
Funeral Homes and Funeral Services	0	0	0	\$0	\$1,893	\$1,893	
Soap and Other Detergent Manufacturing Computer and Office Machine Renair and	0	0	0	\$3,615	\$2,115	\$5,730	
5	c	Ć	(		73		
Floriculture Production	<b>&gt;</b> 0	<b>)</b>	D (	\$2,850	\$1,018	\$3,868	
	<b>D</b> (	Э (	>	\$1,666	\$815	\$2,481	
ţ	0	0	0	\$54	\$1,242	\$1,296	
beer, wine, and Liquor Stores	0	0	0	\$28	\$1,240	\$1,268	
Support Activities for Forestry	0	0	0	\$622	\$15	\$637	
Sports and Recreation Instruction	0	0	0	\$7	\$1,247	\$1,254	
Offices of Real Estate Agents and Brokers	0	0	0	\$2,666	\$5,915	\$8.581	
Other Miscellaneous Durable Goods Merchant						1)))	
	0	0	0	\$1.748	\$753	\$2 501	
Support Activities for Animal Production	0	0	0	\$735	\$71	\$805	
	0	0	0	\$804	\$776	\$1.581	
Toilet Preparation Manufacturing	0	0	0	\$839	\$5,376	\$6,215	
Carpet and Upholstery Cleaning Services	0	0	0	\$764	\$171	\$935	
Soil Preparation, Planting, and Cultivating	0	0	0	\$697	\$67	\$764	
	0	0	0	\$2,685	\$1,525	\$4,210	
Floor Covering Stores	0	0	0	\$220	\$823	\$1,043	
Polish and Other Sanitation Good Manufacturing	0	0	0	\$2,929	\$1,930	\$4,859	
Nonresidential poured foundation contractors	0	0	0	\$1,072	\$157	\$1.229	
Other Social Advocacy Organizations	0	0	0	\$0	\$1,605	\$1,605	
Promoters of Performing Arts, Sports, and							
Similar Events with Facilities	0	0	0	\$617	\$1,290	\$1.907	
Document Preparation Services	0	0	0	\$936	\$132	\$1,068	
Cut Stock, Resawing Lumber, and Planing	0	0	0	\$2,145	\$70	\$2,215	
Correctional Institutions	0	0	0	\$642	\$619	\$1,261	
All Other Miscellaneous Manufacturing	0	0	0	\$1,388	\$1,009	\$2,397	

Other Personal and Household Goods Repair and						
Maintenance	0	0	0	\$1.359	\$1 412	\$7.771
Residential Remodelers	0	0	0	\$1	\$1,096	\$1,097
Nonresidential site preparation contractors	0	0	0	\$769	\$171	CBAO.
Title Abstract and Settlement Offices	0	0	0	\$980	\$876	\$1.856
Nail Salons	0	0	0	0\$	\$835	\$835
All Other Personal Services	0	0	0	\$84	\$1,401	\$1.485
Limousine Service	0	0	0	\$205	\$311	\$516
Nonresidential Property Managers	0	0	0	\$1,524	\$3,351	\$4.875
Other Direct Selling Establishments	0	0	0	\$152	\$709	\$861
	0	0	0	\$7,764	(\$92)	\$7,672
All other nonresidential trade contractors	0	0	0	\$707	\$157	\$865
Residential plumbing and HVAC contractors	0	0	0	\$2	\$1,654	לו הבה
Boat Building	0	0	0	\$1 731	\$680	¢1,000
Photography Studios, Portrait	0	0	0	\$92	\$927	\$2,411 \$1,018
Residential electrical contractors	0	0	0	\$0	\$963	\$2,010
Appliance Repair and Maintenance	0	0	0	\$1,009	\$932	\$1 940
Nonresidential masonry contractors	0	0	0	\$535	\$112	\$6.48
Offices of All Other Miscellaneous Health			0	)	7117	0
Practitioners	0	0	C	Ç	¢1 133	¢1 174
Administration of Human Resource Programs			)	)	71,163	477,75
(except Education, Public Health, and Veterans'						
Affairs Programs)	0	0	C	\$193	ÇAE1	7 2 2 7
Marketing Consulting Services	0	0		) \ ) \ ) \ ) \ )	10t¢	4004 7004
Offices of Mental Health Practitioners (except			ò	0	7400	/00¢
Physicians)	0	0	0	\$0	\$890	5890
Nonresidential electrical contractors	0	0	0	\$545	\$137	\$682
Taxi Service	0	0	0	\$153	\$253	\$406
Commercial Printing (except Screen and Books)	0	0	0	\$396	\$707	\$1,103
Nonresidential plumbing and HVAC contractors	0	0	0	\$518	\$128	\$646
Legislative Bodies	0	0	0	\$413	\$399	\$812
Museums	0	0	0	\$0	\$779	\$779
Nonresidential painting contractors	0	0	0	\$455	\$103	\$558

Administration of Public Health Programs Other General Government Support	0 0	0 0	0 0	\$137 \$207	\$296 \$447	\$433 \$655
Public Finance Activities	0	0	0	\$238	\$324	\$562
Other Scientific and Technical Consulting Services	0	0	0	\$418	\$207	\$625
Couriers and Express Delivery Services	0	0	0	\$269	\$447	\$716
Tobacco Stores	0	0	0	\$118	\$413	\$531
Boat Dealers	0	0	0	\$138	\$342	\$480
Farm Management Services	0	0	0	\$236	\$29	\$266
Other Justice, Public Order, and Safety Activities	0	0	0	\$207	\$200	\$407
Forest Nurseries and Gathering of Forest						· ·
Products	0	0	0	\$2,692	(\$32)	\$2,660
All other residential trade contractors	0	0	0	\$0	\$504	\$504
Nonresidential drywall contractors	0	0	0	\$307	\$67	\$373
Independent Artists, Writers, and Performers	0	0	0	\$1,267	\$722	\$1 989
Other Activities Related to Real Estate	0	0	0	\$608	\$1.309	\$1,917
Nonresidential finish carpentry contractors	0	0	0	\$243	\$51	\$294
Administration of Conservation Programs	0	0	0	\$112	\$246	\$358
Residential painting contractors	0	0	0	\$0	\$394	\$394
Newspaper Publishers	0	0	0	\$18	\$1,196	\$1,214
Residential site preparation contractors	0	0	0	\$0	\$387	\$388
Nonresidential roofing contractors	0	0	0	\$254	\$55	\$310
Residential drywall contractors	0	0	0	\$0	\$354	\$354
Legal Counsel and Prosecution	0	0	0	\$106	\$131	\$238
Residential finish carpentry contractors	0	0	0	\$0	\$347	\$347
Residential poured foundation contractors	0	0	0	\$0	\$326	\$326
Residential roofing contractors	0	0	0	\$0	\$300	\$301
Nonresidential flooring contractors	0	0	0	\$157	\$35	\$192
Executive Offices	0	0	0	\$73	\$228	\$301
Residential masonry contractors	0	0	0	\$0	\$255	\$755
Regulation of Agricultural Marketing and						)
Commodities	0	0	0	\$93	96\$	\$189
Claims Adjusting	0	0	0	\$22	\$234	\$256
Home and Garden Equipment Repair and					ON THE LOCAL PROPERTY OF THE P	<u> </u>
Maintenance	0	0	0	\$268	\$228	\$496

Custom Computer Programming Services	0	0	0	\$411	\$4	\$414
Residential framing contractors	0	0	0	\$0	\$195	\$195
Mobile Food Services	0	0	0	\$10	\$81	\$91
Other Spectator Sports	0	0	0	\$141	\$459	\$601
Residential flooring contractors	0	0	0	\$0	\$157	\$157
Sign Manufacturing	0	0	0	\$244	\$23	\$267
Residential tile and terrazzo contractors	0	0	0	\$0	\$126	\$126
Radio Stations	0	0	0	\$\$	\$282	\$290
Residential siding contractors	0	0	0	\$0	\$105	\$105
Other residential finishing contractors	0	0	0	\$0	\$98	\$98
Administration of Urban Planning and						)
Community and Rural Development	0	0	0	\$43	\$42	\$85
New Housing For-Sale Builders	0	0	0	\$7	\$13	\$19

Source: JobsEQ®

Data as of 2017Q1.

Note: Figures may not sum due to rounding. Exported on: Wednesday, August 9, 2017 5:48 PM

# Economic Impact

	Multipliers for Manufacturing	
***		
Ze ==		
uring (Event Siz		
t of Manufact		
da Annual Impact		
Calhoun County, Floric	100)	

Total	1.20	1.12	
Induced	0.13	70.0	
Indirect	0.07	0,05	
Direct	1.00	1.00	
	Employment	Sales/Output	Source Jobs (1)% Date as of 2017O1
	120		
Total		Total	
Induced	13	Induced	
Indirect	7	Indirect	
Direct	100	Direct	
	Employment		Source Jubyl (D2) Data as of 2017Q1

Industry Details

			Emplo	Employment		Sales/	Sales/Output	
	Industry	Indirect	Induced	Induced Total Ripple Effects	Indirect	Induced	Total Ripple Effects	
Co	Centeral Medical and Surgical Hospitals	0	2	2	80	\$104,947	\$104,947	
17	Limited-Service Restaurants	-		2	\$21,976	\$38,625	\$60,601	
2	Full-Service Restaurants	0	-	-	\$8,768	\$29,570	\$38,338	
Co	Corporate, Subsidiary, and Regional Managing Offices	-	0	-	\$58,132	\$6.043	\$64,175	
3 0	General Freight Trucking, Long- Distance, Truckload	-	0	-	\$57,353	\$6,597	963,950	
Le	Lessors of Residential Buildings and Dwellings	0	<del>-</del>	-	80	\$225,635	\$225,835	
HE	Offices of Physiciams (except Mental Health Specialists)	0	-	-	5	\$54,208	\$54,209	
Jar	Janiterial Services	0	0	-	\$17,185	53,964	\$21,150	
Sou	Source JulysEQ#							

Source: JatusEQ® Data us of 2017Q1 Note: Figures may not sum due to rounding

# Economic Impact

... Calhoun County, Florida Annual Impact of Hotels (except Casino Hotels) and Motels (Event Size  $\approx 20$ )

	Direct	Indirect	Induced	Total		Direct	Indirect	Induced
Employment	20	23	2	24	Employment	1,00	0.12	0.09
Sales/Output	\$1,495,638	\$188,963	\$158,110	\$1,842,711	Sales/Output	1.00	0.13	0.11
Source: JobsEQ® Dela as of 2017Q1					Source, JobsEQ® Data as of 2017Q1			

1.22 1.23

0.09 0.11

Total

Multipliers for Hotels (except Casino Hotels) and Motels

No industry details are available for this query.

Natur 3, 2017



# **Economic Overview**Calhoun County, Florida



DEWIOGRAPHIC PROFILE	
EMPLOYMENT TRENDS	
UNEMPLOYMENT RATE	
WAGE TRENDS	5
COST OF LIVING INDEX	6
INDUSTRY SNAPSHOT	e
OCCUPATION SNAPSHOT	7
INDUSTRY CLUSTERS	9
EDUCATION LEVELS	11
EDUCATION LEVELS	11
GROSS DOMESTIC PRODUCT	
FAQ	12

# **Demographic Profile**

In 2015, the population in Calhoun County, Florida was 14,423. Between 2005 and 2015, the region's population grew at an annual average rate of 0.3%.

The region has a civilian labor force of 5,260 with a participation rate of 44.5%. Of individuals 25 to 64 in Calhoun County, Florida, 10.2% have a bachelor's degree or higher which compares with 31.3% in the nation.

The median household income in Calhoun County, Florida is \$34,510 and the median house value is \$75,500.

	Sumi	mary <sup>1</sup>				
		Percent			Value	
	Calhoun County, Florida	Florida	USA	Calhoun County, Florida	Florida	USA
Demographics						
Population <sup>6</sup>		_	_	14,423	20,612,439	323,127,513
Population Annual Average Growth <sup>6</sup>	0.3%	1.3%	0.8%	43	244,545	2,474,760
Median Age <sup>2,4</sup>				39.7	40.7	37.2
Under 18 Years <sup>4</sup>	21.4%	21.3%	24.0%	3,132	4,002,091	74,181,467
18 to 24 Years <sup>4</sup>	8.5%	9.3%	9.9%	1,241	1,739,657	30,672,088
25 to 34 Years <sup>4</sup>	13.6%	12.2%	13.3%	1,992	2,289,545	41,063,948
35 to 44 Years <sup>4</sup>	13.9%	12.9%	13.3%	2,029	2,431,254	41,070,606
45 to 54 Years <sup>4</sup>	15.0%	14.6%	14.6%	2,196	2,741,493	45,006,716
55 to 64 Years <sup>4</sup>	12.2%	12.4%	11.8%	1,777	2,337,668	36,482,729
65 to 74 Years <sup>4</sup>	9.0%	9.2%	7.0%	1,320	1,727,940	21,713,429
75 Years, and Over <sup>4</sup>	6.4%	8.1%	6.0%	938	1,531,662	
Race: White <sup>4</sup>	80.8%	75.0%	72.4%	11,818	14,109,162	18,554,555 223,553,265
Race: Black or African American <sup>4</sup>	13.8%	16.0%	12.6%	2,011	2,999,862	
Race: American Indian and Alaska Native <sup>4</sup>	1.1%	0.4%	0.9%	165	71,458	38,929,319 2,932,248
Race: Asian <sup>4</sup>	0.5%	2.4%	4.8%	75	454,821	14,674,252
Race: Native Hawaiian and Other Pacific Islander <sup>4</sup>	0.1%	0.1%	0.2%	12	12,286	540,013
Race: Some Other Race <sup>4</sup>	1.4%	3.6%	6.2%	198	681,144	19,107,368
Race: Two or More Races <sup>4</sup>	2.4%	2.5%	2.9%	346	472,577	9,009,073
Hispanic or Latino (of any race) <sup>4</sup>	5.2%	22.5%	16.3%	755	4,223,806	50,477,594
Economic					4,223,000	30,477,334
Labor Force Participation Rate and Size (civilian population 16 years and over)	44.5%	58.8%	63.3%	5,260	9,457,267	158,897,824
Armed Forces Labor Force	0.2%	0.3%	0.4%	22	53,414	1,015,464
Veterans, Age 18-64	8.0%	6.1%	5.5%	715	724,272	10,750,884
Median Household Income <sup>2</sup>	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			\$34,510	\$47,507	\$53,889
Per Capita Income	γ =	1.5		\$16,536	\$26,829	\$28,930
Poverty Level (of all people)	19.3%	16.5%	15.5%	2,407	3,180,109	47,749,043
Households Receiving Food Stamps	24.7%	14.8%	13.2%	1,181	1,079,549	15,399,651

	Sumi	mary¹				
		Percent			Value	
	Calhoun County, Florida	Florida	USA	Calhoun County, Florida	Florida	USA
Mean Commute Time (minutes)				28.2	26.4	25.9
Commute via Public Transportation	0.0%	2.1%	5.1%	0	178,238	7,362,038
Union Membership <sup>3</sup>	9.5%	5.9%	10.7%		0 000	
Educational Attainment, Age 25-64				THE R		
No High School Diploma	24.0%	11.6%	11.8%	1,873	1,177,582	19,736,243
High School Graduate	37.3%	28.6%	26.4%	2,915	2,904,510	43,982,863
Some College, No Degree	23.1%	21.1%	21.7%	1,805	2,149,341	36,187,232
Associate's Degree	5.4%	10.6%	8.8%	422	1,079,924	14,742,654
Bachelor's Degree	7.8%	18.6%	19.9%	606	1,894,726	33,245,950
Postgraduate Degree	2.4%	9.5%	11.4%	191	967,131	
Housing					307,131	18,952,103
Total Housing Units	-	_		5,944	9,094,999	133,351,840
Median House Value (of owner-occupied units) <sup>2</sup>	_	-	-	\$75,500	\$159,000	\$178,600
Homeowner Vacancy	5.4%	2.7%	1.9%	220	134,967	2000
Rental Vacancy	11.6%	8.9%	6.4%	119	SOLD OF STREET	1,492,691
Renter-Occupied Housing Units (% of Occupied Units)	19.0%	34.7%	36.1%	909	253,624	2,949,366
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	8.3%	7.1%	9.1%	395	2,535,234 516,293	42,214,214 10,628,474
Social						
Enrolled in Grade 12 (% of total population)	1.7%	1.3%	1.4%	250	251,254	4.454.224
Disconnected Youth <sup>5</sup>	3.9%	3.8%	3.0%	21		4,451,334
Children in Single Parent Families (% of all children)	37.9%	39.7%	34.8%		35,763	518,859
With a Disability, Age 18-64	19.9%	10.0%	10.3%	985	1,519,332	24,408,909
With a Disability, Age 18-64, Labor Force Participation Rate and Size	31.0%	38.1%	41.0%	1,426	1,174,949	19,985,588 8,185,456
Foreign Born	3.5%	19.7%	13.2%	518	2 97F 600	
Speak English Less Than Very Well (population 5 yrs and over)	2.7%	11.7%	8.6%	380	3,875,699 2,167,671	41,717,420 25,410,756

Source: JobsEO®

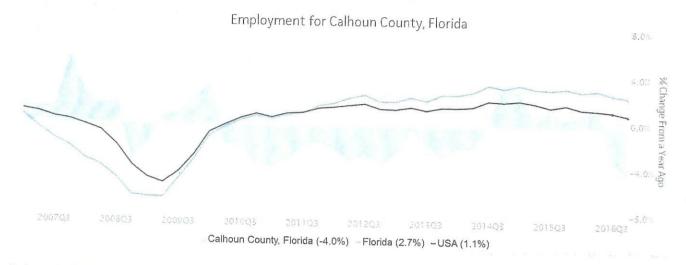
<sup>1.</sup> ACS 2011-2015, unless noted otherwise

<sup>2.</sup> Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

<sup>3. 2016;</sup> Current Population Survey, unionstats.com, and Chmura; county- and zip-level data are best estimates based upon industry-, MSA-, and state-level data 2016; Current Population Survey, unionistats.com, and orange, scaling
 Census 2010
 Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.
 Census 2016, annual average growth rate since 2006

# **Employment Trends**

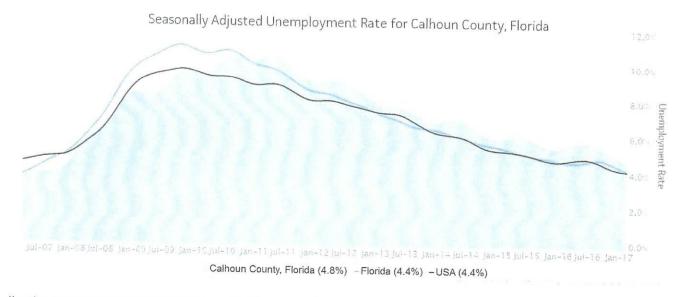
As of 2017Q1, total employment for Calhoun County, Florida was 3,286 (based on a four-quarter moving average). Over the year ending 2017Q1, employment declined 4.0% in the region.



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2016Q3 with preliminary estimates updated to 2017Q1.

# **Unemployment Rate**

The seasonally adjusted unemployment rate for Calhoun County, Florida was 4.8% as of May 2017. The regional unemployment rate was higher than the national rate of 4.4%. One year earlier, in May 2016, the unemployment rate in Calhoun County, Florida was 5.7%.

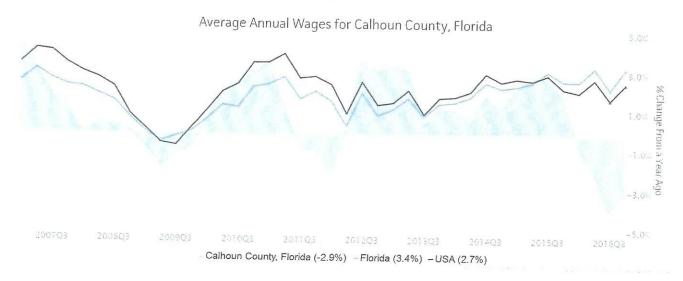


Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through May 2017.



### **Wage Trends**

The average worker in Calhoun County, Florida earned annual wages of \$28,966 as of 2017Q1. Average annual wages per worker decreased 2.9% in the region during the preceding four quarters. For comparison purposes, annual average wages were \$53,246 in the nation as of 2017Q1.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2016Q3 with preliminary estimates updated to 2017Q1.

# **Cost of Living Index**

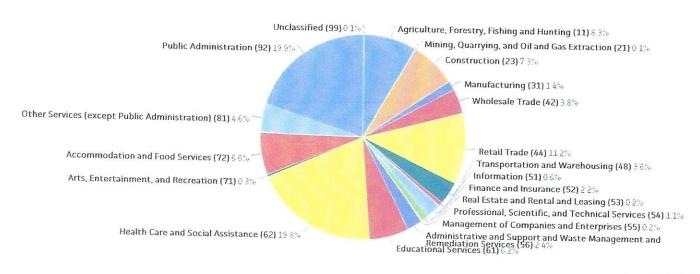
The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 18.4% lower in Calhoun County, Florida than the U.S. average.

Cost of	Living Information		
	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Calhoun County, Florida	\$28,966	81.6	\$35,477
Florida	\$47,038	99.8	\$47,143
USA	\$53,246	100.0	\$53,246
Source: <u>JobsEQ®</u> Data as of 2017Q1 Cost of Living per C2ER, data as of 2017q1, imputed by Chmura where necessary.			<b>433)240</b>

# **Industry Snapshot**

The largest sector in Calhoun County, Florida is Public Administration, employing 653 workers. The next-largest sectors in the region are Health Care and Social Assistance (649 workers) and Retail Trade (369). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Agriculture, Forestry, Fishing and Hunting (LQ = 5.74), Public Administration (4.17), and Health Care and Social Assistance (1.39).





Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2016Q3 with preliminary estimates updated to 2017Q1.

Sectors in Calhoun County, Florida with the highest average wages per worker are Management of Companies and Enterprises (\$55,525), Information (\$51,343), and Public Administration (\$42,427). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Health Care and Social Assistance (+49 jobs), Accommodation and Food Services (+30), and Retail Trade (+20).

Over the next 10 years, employment in Calhoun County, Florida is projected to contract by 13 jobs. The fastest growing sector in the region is expected to be Construction with a +1.1% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+57 jobs), Construction (+27), and Retail Trade (+4).

			Current			Histo	orical		Forecast			
		Four	Quarters End 2017q1	ling with	Total Change over the Last 5 Years		Annual % (		Over the Next 10 Years			
NAICS	Industry	Empl	Avg. Annual Wages	Location Quotient	Empl	Calhoun County, Florida	Florida	USA	Total Approx Repl Demand	Total Growth Demand	Avg. Annual Growth Percent	
11	Agriculture, Forestry, Fishing and Hunting	273	\$33,630	5.74	-59	-3.8%	-2.4%	0.8%	90	-33	-1.3%	
21	Mining, Quarrying, and Oil and Gas Extraction	3	\$31,079	0.21	-2	-10.6%	1.9%	-4.5%	1	0	-0.7%	
23	Construction	240	\$31,484	1.33	9	0.7%	6.2%	3.1%	49	27		
31	Manufacturing	47	\$34,613	0.18	-12	-4.5%	2.7%	0.9%	10	27	1.1%	
42	Wholesale Trade	126	\$21,114	0.98	-7	-1.0%	1.8%	1.0%	27	-4	-1.0%	
44	Retail Trade	369	\$24,011	1.04	20	1.1%	2.8%	1.4%	114	-8	-0.7%	
48	Transportation and Warehousing	118	\$38,042	0.87	-32	-4.7%	3.3%	2.5%	30	-9	-0.8%	
51	Information	21	\$51,343	0.32	-4	-3.4%	0.4%	0.8%	4			
52	Finance and Insurance	73	\$33,648	0.56	8	2.4%	2.2%	1.1%		-7	-3.8%	
53	Real Estate and Rental and Leasing	7	\$15,235	0.13	-2	-4.2%	3.3%	1.9%	17	-2	-0.2% -0.3%	
54	Professional, Scientific, and Technical Services	36	\$34,307	0.17	8	5.0%	3.5%	2.6%	8	4	1.0%	
55	Management of Companies and Enterprises	5	\$55,525	0.11	-5	-13.5%	4.6%	3.0%	1	0	-0.2%	
56	Administrative and Support and Waste Management and Remediation Services	80	\$16,502	0.37	16	4.5%	4.1%	2.7%	18	-1	-0.1%	
61	Educational Services	203	\$30,519	0.74	-53	-4.5%	1.0%	0.7%	41	14	0.704	
62	Health Care and Social Assistance	649	\$27,127	1.39	49	1.6%	2.6%	2.5%	129	-14 57	-0.7%	
11	Arts, Entertainment, and Recreation	11	\$17,755	0.18	1	1.1%	2.8%	2.3%	3	0	0.1%	
12	Accommodation and Food Services	218	\$12,792	0.74	30	3.0%	4.3%	3.0%	76	0	0.0%	
XI	Other Services (except Public Administration)	151	\$20,994	1.04	-4	-0.5%	2.3%	-0.1%	37	-3	-0.2%	
92	Public Administration	653	\$42,427	4.17	-104	-2.9%	-0.1%	0.0%	155			
99 (	Unclassified	3	\$24,392	0.50	2	23.9%	18.9%	13.0%	155	-23	-0.4%	
	Total - All Industries	3,286	\$28,966	1.00	-142	-0.8%	2.8%	1.7%	1 794	-13	0.0%	

Source: JobsEQ® Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2016Q3 with preliminary estimates updated to 2017Q1. Forecast employment growth uses national projections adapted for regional growth patterns.

# **Occupation Snapshot**

The largest major occupation group in Calhoun County, Florida is Office and Administrative Support Occupations, employing 381 workers. The next-largest occupation groups in the region are Education, Training, and Library Occupations (350 workers) and Sales and Related Occupations (260). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Farming, Fishing, and Forestry Occupations (LQ = 4.70), Protective Service Occupations (2.69), and Education, Training, and Library Occupations (1.87).

Occupation groups in Calhoun County, Florida with the highest average wages per worker are Management Occupations (\$83,100), Healthcare Practitioners and Technical Occupations (\$57,200), and Legal Occupations (\$54,100). The unemployment rate in the region varied among the major groups from 1.4% among Healthcare Practitioners and Technical Occupations to 10.2% among Construction and Extraction Occupations.

Over the next 10 years, the fastest growing occupation group in Calhoun County, Florida is expected to be Healthcare Support Occupations with a +1.0% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Construction and Extraction Occupations (+19 jobs) and Healthcare Practitioners and Technical Occupations (+17). Over the same period, the highest replacement demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (100 jobs) and Sales and Related Occupations (91).

				Occ	upation S	napshot	in Calhou	ın County	, Florida						
				Currer	nt			Histo	orical		Forecast				
	Title	Four Quarters Ending with 2017q1			2017q1		Total Change over the Last 5 Years	Avg Ann % Chg in Empl 2012q1-2017q1			Over the Next 10 Years				
soc		Empl	Avg. Annual Wages <sup>1</sup>	LQ	Unempl	Unempl Rate	Empl	Calhoun County, Florida	Florida	USA	Current Online Job Ads <sup>2</sup>	Total Repl Demand	Total Growth Demand	Avg. Annual Growth Percent	
11- 0000	Management Occupations	203	\$83,100	1.02	4	1.4%	-10	-1.0%	2.6%	1.6%	6	84	-14	-0.7%	
13- 0000	Business and Financial Operations Occupations	97	\$46,700	0.57	5	3.5%	-1	-0.2%	2.7%	1.7%	4	21	1	0.1%	
15- 0000	Computer and Mathematical Occupations	30	\$53,000	0.31	2	3.2%	-4	-2.4%	3.1%	2.6%	1	4	1	0.2%	
17- 0000	Architecture and Engineering Occupations	22	\$50,800	0.39	1	3.0%	-1	-0.9%	2.6%	1.1%	0	5	0	-0.1%	
19- 0000	Life, Physical, and Social Science Occupations	26	\$48,000	0.95	1	2.4%	-2	-1.5%	2.1%	1.2%	1	9	0	0.2%	
21- 0000	Community and Social Service Occupations	60	\$34,400	1.16	1	1.5%	-5	-1.6%	1.9%	1.9%	0	13	-1	-0.2%	
23- 0000	Legal Occupations	20	\$54,100	0.72	0	n/a	-3	-2.6%	1.2%	0.4%	0	4	0	-0.1%	
25- 0000	Education, Training, and Library Occupations	350	\$34,700	1.87	7	2.0%	-67	-3.4%	1.1%	0.8%	0	75	-15	-0.4%	
27-	Arts, Design,	31	\$36,600	0.53	1	3.0%	-4	-2.3%	2.2%	1.3%	2	11	-2	-0.8%	

					ESC TRUST IN	AND COMME	in Calhou		,, , , , , , , , , , , , , , , , , , , ,					
				Currer	nt			Historical Forecast						
		Four Quarters Ending with 2017q1		2017q1		Total Change over the Last 5 Years	Avg Ann % Chg in Empl 2012q1-2017q1			Over the Next 10 Years				
soc	Title	Empl	Avg. Annual Wages <sup>1</sup>	LQ	Unempl	Unempl Rate	Empl	Calhoun County, Florida	Florida	USA	Current Online Job Ads <sup>2</sup>	Total Repl Demand	Total Growth Demand	Avg. Annual Growth
0000	Entertainment, Sports, and Media Occupations								1100000					Percent
29- 0000	Healthcare Practitioners and Technical Occupations	228	\$57,200	1.22	4	1,4%	-2	-0.2%	2.5%	1.7%	20	50	17	0.7%
31- 0000	Healthcare Support Occupations	160	\$23,000	1.73	11	5.2%	34	4.9%	2.4%	2.2%	8	35	16	1.0%
33- 0000	Protective Service Occupations	190	\$31,200	2.69	8	3.2%	-46	-4.2%	1.0%	1.0%	5	53	-6	-0.3%
35- 0000	Food Preparation and Serving Related Occupations	257	\$19,500	0.92	41	7.8%	36	3.1%	4.2%	2.9%	10	100	3	0.1%
37- 0000	Building and Grounds Cleaning and Maintenance Occupations	137	\$20,200	1.18	22	8.5%	20	3.2%	2.7%	1.0%	1	31	1	0.1%
39- 0000	Personal Care and Service Occupations	120	\$24,000	0.94	8	4.2%	4	0.7%	2.4%	2.1%	5	35	9	0.7%
41- 0000	Sales and Related Occupations	260	\$28,100	0.77	24	5.1%	11	0.9%	2.7%	1.4%	22	91	0	0.0%
43- 0000	Office and Administrative Support Occupations	381	\$28,000	0.78	34	5.2%	-12	-0.6%	2.8%	1.7%	8	81	-20	-0.5%
45- 0000	Farming, Fishing, and Forestry Occupations	102	\$25,500	4.70	12	8.9%	-41	-6.6%	-2.6%	1.4%	1	31	-13	-1.4%
47- 0000	Construction and Extraction Occupations	196	\$30,200	1.34	35	10.2%	-6	-0.6%	5.7%	2.3%	2	37	19	0.9%
49- 0000	Installation, Maintenance, and Repair Occupations	103	\$33,100	0.82	8	4.1%	-3	-0.6%	3.1%	1.6%	1	26	1	0.1%
51- 0000	Production Occupations	74	\$28,000	0.37	11	6.3%	-6	-1.7%	3.0%	1.3%	2	19	-3	-0.4%
53- 0000	Transportation and Material Moving Occupations	242	\$27,000	1.10	25	6.5%	-34	-2.6%	3.5%	2.2%	21	50	-6	-0.3%
00- 0000	Total - All Occupations	3,286	\$34,000	1.00	n/a	n/a	-142	-0.8%	2.8%	1.7%	120	867	-13	0.0%

Source: JobsEQ®

Data as of 2017Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2016Q3, imputed where necessary with preliminary estimates updated to 2017Q1. Wages by occupation are as of 2016 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

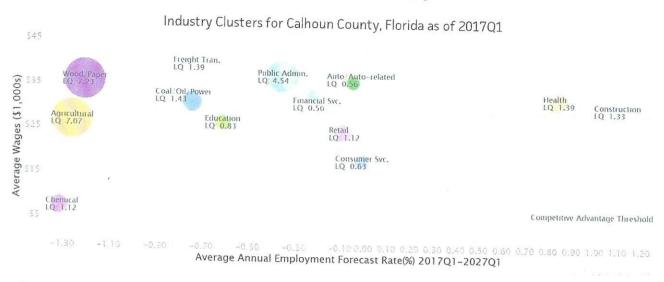


<sup>1.</sup> Occupation wages are as of 2016 and should be taken as the average for all Covered Employment

<sup>2.</sup> Data represent found online ads active within the last thirty days in any zip code intersecting or within the selected region; data represents a sampling rather than the complete universe of

# **Industry Clusters**

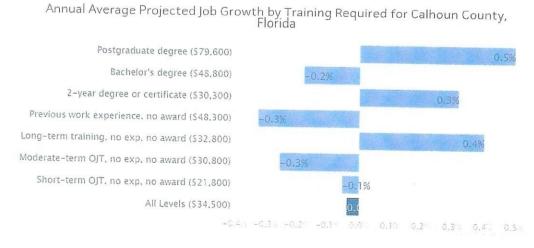
A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Calhoun County, Florida with the highest relative concentration is Wood/Paper with a location quotient of 7.23. This cluster employs 105 workers in the region with an average wage of \$35,834. Employment in the Wood/Paper cluster is projected to contract in the region about 1.2% per year over the next ten years.



Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2016Q3 with preliminary estimates updated to 2017Q1. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

#### **Education Levels**

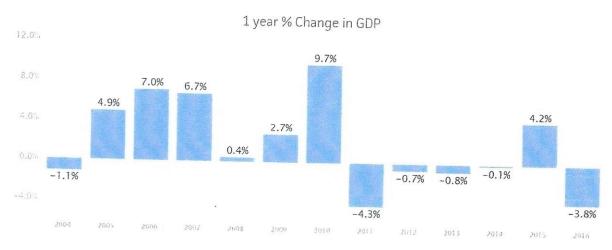
Expected growth rates for occupations vary by the education and training required. While all employment in Calhoun County, Florida is projected to contract 0.0% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.5% per year, those requiring a bachelor's degree are forecast to contract 0.2% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.3% per year.



Employment by occupation data are estimates are as of 2017Q1. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

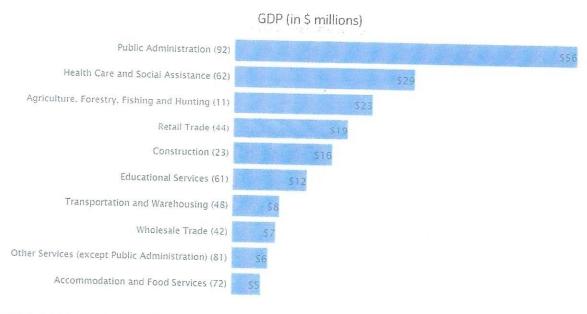
## **Gross Domestic Product**

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2016, nominal GDP in Calhoun County, Florida contracted 3.8%. This follows growth of 4.2% in 2015. As of 2016, total GDP in Calhoun County, Florida was \$197,207,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2016.

Of the sectors in Calhoun County, Florida, Public Administration contributed the largest portion of GDP in 2016, \$55,570,000 The next-largest contributions came from Health Care and Social Assistance (\$29,291,000); Agriculture, Forestry, Fishing and Hunting (\$22,550,000); and Retail Trade (\$18,573,000).



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2016.

#### FAQ

#### What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

#### What is replacement demand?

Replacement demand is the number of jobs required due to replacements—retirements and turnover resulting from workers moving from one occupation into another. Note that replacement demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The replacement demand shown in this report may also be understated; thus, it can be taken to be a minimum measure of the number of workers who will need to be trained for the occupation due to replacements. The total projected demand for an occupation is the sum of the replacement demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

#### What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a *competitive advantage* in that cluster.

#### What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

#### What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

#### What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 820 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 23 major groups, 96 minor groups, and 449 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

#### **About This Report**

This report and all data herein were produced by JobsEQ®, a product of Chmura Economics & Analytics. The information contained herein was obtained from sources we believe to be reliable. However, we cannot guarantee its accuracy and completeness.





August 22, 2017

Calhoun County Board of County Commissioners Chair, Danny Wise 20859 East Central Avenue East, #130 Blountstown, FL 32424

Commissioner Wise:

I am pleased to write this letter of support for the Calhoun County Jobs Growth Grant Fund Application. The application from Calhoun County supports extension of public infrastructure to an area of the county that traditionally support manufacturing but has since become inactive due in part to the lack of infrastructure.

As a local workforce board in Florida we serve a wide variety of individuals and we believe this grant application does much to improve the ability of our region's population to improve their economic status through additional opportunities for employment. We believe this project will lead to job creation and improve the diversification of the economy of Calhoun County.

We commend the efforts of Calhoun County to work within our region and beyond to better our communities and increase the potential for employment generating activities. Please feel free to contact me at any time to discuss our support of this Jobs Fund Grant application.

Respectfully,

Richard Williams Executive Director