

FLORIDA TALENT DEVELOPMENT COUNCIL

Progress Agenda Meeting of February 20, 2020

Time		
(Minutes)		
10	I.	Welcome and Introductions
		a. Invocation
		b. Roll Call
		c. Approval of the January 28, 2020 meeting minutes – Bob Ward
5	II.	Meeting Objectives – Vice Chair, Director, Ken Lawson
60	III.	Department of Education: Overview and Update
10	IV.	Florida Chamber of Commerce: Florida Workforce 2030 Report Overview
10	V.	Public Comment
20	VI.	Next Steps
	VII.	Next Council Meeting
		a. Thursday, March 26, 2020 – 3:00pm-5:00pm
		i. Conference Call

VIII. Adjourn



FLORIDA TALENT DEVELOPMENT COUNCIL

Meeting Minutes

January 28, 2020

1:00 pm - 3:00 pm

Members Present:

Joel Schleicher, Chair Michelle Dennard Chancellor Marshall Criser

Bob Ward Mark Wilson Jamal Sowell Chancellor Henry Mack Chancellor Kathy Hebda Marva Johnson

Ken Lawson, Executive Director Representative Rene Plascencia

Chancellor Eric Hall for Commissioner Richard Corcoran

Bob O'Leary for Bob Boyd

Members Excused: Senator Travis Hutson, Commissioner Richard Corcoran, Brandon Biederman, Tim Cerio

Others Present:

- Katie Crofoot Liebert
- Emily Sykes
- Adrienne Johnston
- Mike Deckman
- Tiffany Barfield
- Phil Harrington
- John Milroy
- John Oyr
- Richard Reeves
- Adrienne Johnston
- Peter Ring
- Ashley Thimmy
- Nicole Duque
- Katherine Morrison
- Monica Rutkowski
- Lorena Clark
- Matthew Choy

I. Welcome, Roll Call and Approval of Minutes

- Joel Schleicher welcomed members.
- Katie Crofoot Liebert called roll.



FLORIDA TALENT DEVELOPMENT COUNCIL

- Council members approved the December 18, 2019 meeting minutes as presented.
- Chair Schleicher requested and council members approved the attendance report being included as part of minutes.

II. Presentation

 Phil Harrington, President and CEO of Kuder gave a presentation regarding the state's My Career Shines career planning tool for K-20 students and adults exploring workforce options.

III. Discussion of Workgroup Member Input

- Workgroup One: Policy and System Alignment. Chancellor Henry Mack gave overview for discussion and input. Council member discussion included:
 - o Preventing duplication among the workgroups.
 - o Data analytics.
 - o Education alignment to market demands.
 - DOE's Career and Technical Education (CTE) Audit.
 - o Streamlining processes.
 - o Individualized communication to educators.
 - o Perkins 5.
 - o Implementation of the strategic plan.
 - Targeted action.
- Workgroup Two: Workforce Readiness. Katie Crofoot Liebert provided an overview for discussion and input. Council member discussion included:
 - o Partnerships.
 - o More transparent process for apprenticeship expansion.
 - o Apprenticeship Taskforce from 2017.
- Workgroup Three: Cross-Sector Collaboration and Engagement. Ken Lawson gave an overview for discussion and input. Council member discussion included:
 - o Partnerships.
 - o Identifying best practices.
 - Team conversations.
- Workgroup Four: Data and Accountability. Jamal Sowel presented an overview for discussion and input. Council member discussion included:
 - Providing information to businesses industries and school boards.
 - o Data Advisory Panel.
 - o Effective communication.
- Workgroup Five: Equity and Access. Michelle Dennard provided an overview for discussion and input. Council member discussion included:
 - Promising practices.
 - Recognizing where the gaps exist.
 - Understanding the data.
 - o How to proceed with these actions/tactics and being strategic in making adjustments.



Katie Crofoot Liebert asked council members to think about a reasonable timeline for updating the strategic plan.

IV. Public Comment

Chair Schleicher opened the meeting for public comment. Tiffany Barnfield, NAF, provided information on the NAF program and how it allows students to work with businesses and receive credit. They are supportive of what the council is doing and applaud their efforts.

V. Next Steps

- Discuss a timeline for updating the strategic plan.
- The Department of Education (DOE) will present data and coordinate/facilitate the next meeting on February 20, 2019, 3:00 pm to 5:00 pm in Tallahassee at DOE and via webinar.

VI. Adjourn

Chair Schleicher adjourned the meeting.

Florida Talent Development Council Attendance

Council Members	10/7	11/4	11/20	12/11	12/18	1/28
Chair Joel Schleicher	Υ	Υ	Υ	Υ	Υ	Υ
Senator Travis Hutson	Υ	N	N	N	N	N
Representative Rene Plasencia	Υ	Υ	Υ	N	Υ	Υ
Michelle Dennard, CareerSource	Υ	Υ	Υ	Υ	Υ	Υ
Jamal Sowell, Enterprise Florida	Υ	Υ	N	Υ	Υ	Υ
Ken Lawson, DEO	Υ	Υ	Υ	Υ	Υ	Υ
Richard Corcoran, Commissioner of DOE	Υ*	γ*	Υ*	Υ*	γ*	Υ*
Bob Ward, Council of 100	Υ	Υ	Υ	Υ	Υ	Υ
Mark Wilson, Florida Chamber of Commerce	Υ	Υ	γ*	N	Υ	Υ
Tim Cerio, BOG	Υ	Υ	Υ	Υ	N	N
Marva Johnson, State Board of Education	Υ	Υ	Υ	Υ	Υ	Υ
Marshall Criser, BOG	Υ	Υ	Υ	Υ	Υ	Υ
Kathy Hebda, Florida College System	Υ	Υ	Υ*	N	γ*	Υ
Bob Boyd, ICUF	Υ	Υ	Υ	Υ	Υ	Υ*
Brandon Biederman, FAPSC	Υ	Υ	γ*	N	Υ*	N
Henry Mack, DOE ¹	Υ	Υ	γ*	Υ	Υ	Υ

^{*}Denotes that the Council member was not present, but a designee was present in their place.

 $^{^{1}}$ Eric Hall attended in the place of Henry Mack prior to Mr. Mack joining the Department of Education as Chancellor.



Dr. Eric Hall, Chancellor for Innovation

February 20, 2020





Guiding Principles: Victory Looks Like

Always Selecting the Moral High Ground

Student Centered and Family Focused

All Students Can Learn

Elevate & Celebrate Teachers

Accountability is Key

Closing Achievement Gaps

Act with Urgency

Competition Inspires Growth

A.A.C.C.T.S.S. Policy Priorities

- A Accountability in K-12
- Accountability in Early Learning
- College & Career
- C Choice Options
- Teacher Compensation & Rewards
- S School Safety
- Standards & Assessments





Accountability in K-12

Bills

HB 7079 Education by PreK-12 Innovation Subcommittee & Representative Aloupis

SB 1498 School Turnaround by Senator Baxley

Highlights

Creates tools for SBOE and districts to sustain the momentum and urgency of schools that are improving upon D & F status.

Improves SBOE authority to enforce compliance for schools which fail to meet their improvement plans.



Accountability in Early Learning

Bills

HB 1013 Early Learning and Early Grade Success by Representative Grall & Representative Aloupis

SB 1688 Early Learning and Early Grade Success by Senator Harrell

Highlights

Provides SBOE and FDOE with oversight/authority for early learning programs, including local coalitions.

Revises the accountability system to focus on students' progress during the VPK program and includes program assessments.

Creates the statewide system to focus on VPK-3rd grade early literacy.

Thoughtful policies that promote accountability and transparency to all stakeholders while prioritizing the best interests of ALL students.



Choice Options

Bills

HB 7067 School Choice by Education Committee & Representative Sullivan

SB 1220 Education by Senator Diaz

Highlights

Strengthening Florida's status as the national leader in educational freedom.

Ensuring all Florida families have access to high-quality education.

Allowing parents to place students in schools that meet their individual needs.



College & Career

Bills

CTE: HB 1203 Pathways to Career Opportunities by Representative Mariano

CTE: SB 1568 Education by Senator Hutson

FCS: HB 187 Postsecondary Education for Secondary Students by Representative Zika

FCS: SB 62 K-12 Education & SB 1246 Dual Enrollment by Senator Stargel

Highlights

CTE: Removing the stigma, recognizing the importance of career and technical (CTE) education options, and speeds up state approval for career pathways.

FCS: Increasing access to high quality dual enrollment.

FCS: Establishing a funding model that supports student, community and labor market needs.



Teacher Compensation

Bills

HB 5001 GAA & **HB 5003** Implementing GAA by Appropriations Committee & Representative Cummings

SB 1088 Teacher Salary Enhancement & SB 1400 Education by Senator Diaz

SB 62 K-12 Education by Senator Stargel

SB2500 Appropriations & SB 2502 Implementing GAA by Appropriations

SB 486 Florida Best and Brightest Program by Senator Bradley

Highlights

Raising minimum teacher salary for every full-time teacher.

Potentially reaching the #2 highest starting salary in the nation.

Rewarding teachers and principals, with a focus on those serving in Title 1 schools.



School Safety

Bills

HB 7065 School Safety by Education Committee & Representative Massullo, Jr.

SB 7040 Implementation of the Recommendations of the Marjory Stoneman Douglas High School Public Safety Commission by Education Committee & Infrastructure and Security

Highlights

House and Senate budgeted a total of \$100M for mental health (\$25M increase).

Strengthens school safety oversight, accountability and mental health efforts.

Improves safe school officer requirements to allow communities to select the best option that meets the needs of the school.



B.E.S.T. Standards & Assessments

Bills

HB 7079 Education by PreK-12 Innovation Subcommittee & Representative Aloupis

SB 1498 School Turnaround by Senator Baxley

Highlights

Reducing the time students and teachers spend on state tests and getting results, increasing time for actual learning.

Replacing state tests with SAT or ACT – tests that are valued by parents and students.

Elevating civics and our nation's Constitution to provide needed foundation of knowledge that better prepares students as responsible citizens.



Early Learning

Foundations of Reading

The What: Fab 5

Phonological Awareness –orally encompasses awareness of individual words in sentences, syllables and awareness of individual sounds in words.

Phonics — letter/sound correspondence and teaching students to blend the sounds of letters together to read unknown words.

Fluency — read at the appropriate rate with accuracy and expression.

Vocabulary — oral (use in speaking or recognize in listening) and reading vocabulary (recognize or use in print).

Comprehension — Understanding of text read.

The How: Explicit & Systematic

Explicit Instructional Strategies –

- clear teacher statements about the purpose for learning the skill
- clear explanations and demonstrations of the targeted skill
- supported and ample practice with teacher feedback until student mastery.

Systematic -

carefully planned sequence for instruction. Lessons build on previously taught information, from simple to more complex skills.

Aligned Student Materials





Kindergarten Screening Results

Readiness of Incoming Kindergarten Students Statewide – Fall 2019

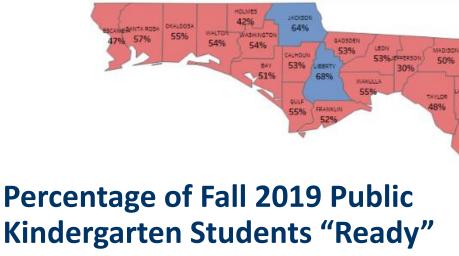
Category	Total Children	Percent "Ready"
All Public School Kindergartners	190,805	53%
VPK Completers	126,238	63%
VPK Non-Completers	26,487	47%
Non-VPK Participants	55,184	39%





Kindergarten Readiness by County

HAMILTON

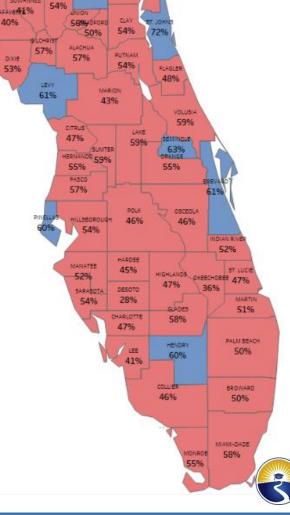


Statewide Percentage "Ready"= 53%

% "Ready"

60% or above - 9 districts

Below 60% - 58 districts

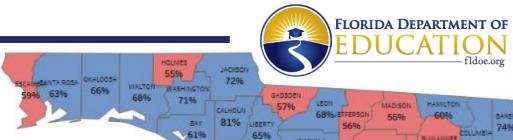


FLORIDA DEPARTMENT OF

51%

70%



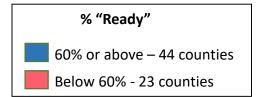


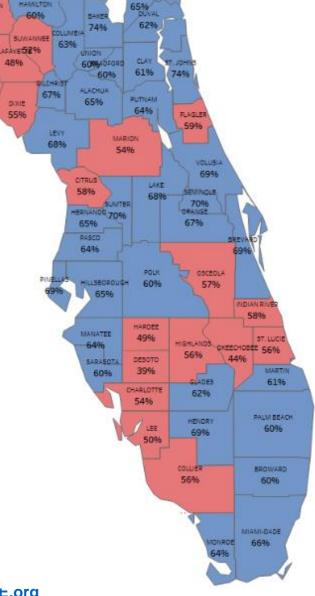
FRANKLIN

WANULLA

Percentage of 2018-19 VPK Completers "Ready"

Statewide Percentage "Ready"= 63%

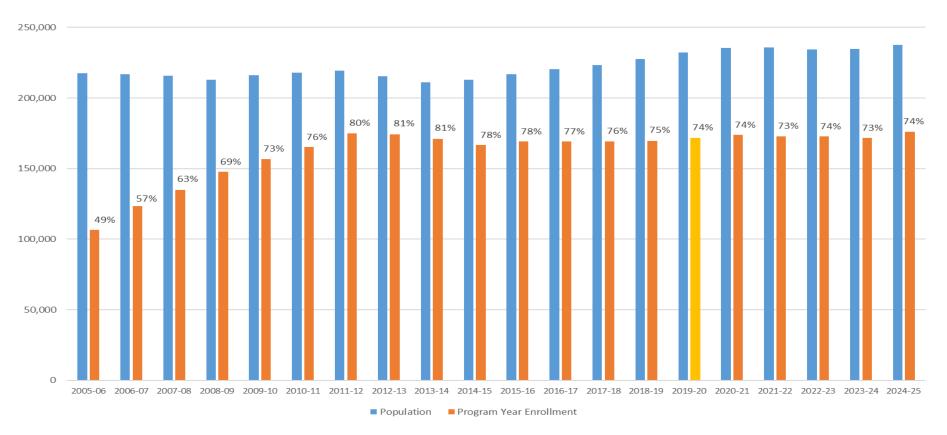




IASSAU

VPK Program Participation

VPK Program Participation Rate 2005-2006 to 2024-2025*



Source: Voluntary Prekindergarten Education Estimating Conference, January 13, 2020. * 2005-2006 – 2018-2019 are actual enrollments, 2019-2020 are estimated enrollments and 2020-2021 to 2024-2025 are projected enrollments.







Florida's B.E.S.T. Standards



Executive Order 19-32

Governor Ron DeSantis directed that by January 1, 2020, the Commissioner of Education shall comprehensively review Florida's Kindergarten through grade twelve academic standards and provide recommended revisions to the governor.



A. Articulate how Florida will **eliminate Common Core** (Florida Standards) and ensure we return to the basics of reading, writing and arithmetic;



B. Provide a roadmap to make Florida's standards number one in the nation;



C. Reflect the Commissioner's consultation with relevant stakeholders to **include** parents and teachers;



D. Deem how to increase the quality of instructional curriculum;



E. Suggest innovative ways to streamline testing;



F. Identify opportunities to equip high school graduates with sufficient knowledge of America's civics, particularly the principles reflected in the United States Constitution, so as to be capable of discharging the responsibilities associated with American citizenship; and



G. Outline a pathway for Florida to be the most literate state in the nation.



What are the standards?

The standards are student-centered expectations from which all curriculum, instruction and assessments are based. The standards are what the state has revised.

curriculum

How are the standards incorporated into the classroom?



Sometimes confused with "standards," curriculum is the means or the instructional material by which the standards are taught.

instruction

How is instruction a part of the standards?



Instruction is the teacher's delivery and strategies used to implement the curriculum and standards.

assessment

How are assessments related to the standards?

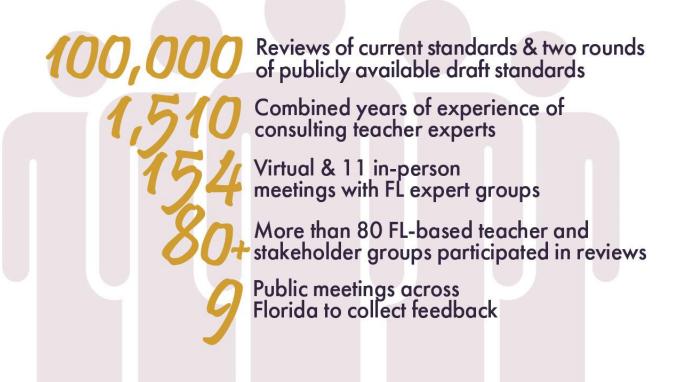


Assessments provide feedback to teachers, parents and students on a student's level of mastery of the standards.



Consultation with Relevant Stakeholders

February through November 2019



5





Key differences

Between current Florida Standards and Proposed B.E.S.T. Standards

Common Core

O Content-Rich

O Back-to-basics building a foundation at early grades

Om Understandable for teachers, parents and students

Om Created by Florida experts including 80+ FL-based teacher & stakeholder groups

Flexibility for teachers with a focus on great content

Om Improves rigor across all grades

On Developmentally appropriate course content

Actionable solutions for the reduction of testing

Concise standards to set clear expectations for students, teachers and parents

O Clear expectations for progression year to year through great course alignment

First in nation with civics booklist in ELA standards



Most Aggressive Transition Timeline in Florida's History

2020-2021

2021-2022

2022-2023

PROFESSIONAL DEVELOPMENT Begins for ELA and Math Continues for ELA and Math

Continues for ELA and Math

STANDARDS

Current ELA and Math New K-2 ELA Current 3-12 ELA

Current K-12 Math

Current K-12 Math

New ELA and Math

INSTRUCTIONAL MATERIALS

Current ELA and Math New K-2 ELA Current 3-12 ELA

New ELA and Math

STATEWIDE ASSESSMENTS

Current ELA and Math Current ELA and Math New ELA and Math



5 Big Assessment Wins for Students, Parents and Teachers

Reducing the actual time students and teachers spend on state tests and getting results

Reducing unneccessary, duplicative testing

Replacing state tests with SAT or ACT - tests that are valued by parents and students

Better aligning state tests, via SAT or ACT, to college readiness

Requiring that all high school students take the Florida Civic Literacy Test



Perkins V



Perkins V Context

- Perkins is the preeminent federal investment in career and technical education (CTE)
- This draft Perkins V State Plan is a once-in-a-decade opportunity to set the agenda for CTE and improve student career outcomes
- Florida will receive approximately \$73 million in federal funds annually to expand and improve CTE opportunities in our school districts and state colleges
- The State Plan covers July 1, 2020 through June 30, 2024.



Driving Questions

Meeting the Needs of Employers

- How do we better align our state's workforce education programs to in-demand market opportunities?
- How do we prepare students for the future of work: technological change, automation, machine and deep learning, and increased demand for "human skills"?

Meeting the Needs of All Students

- To what extent are our CTE programs oriented toward our socio-economically challenged populations?
- How do they uplift the nearly 900,000 children currently living in poverty in the state of Florida?
- In short, how well does our state's CTE programs educate for economic and social mobility?

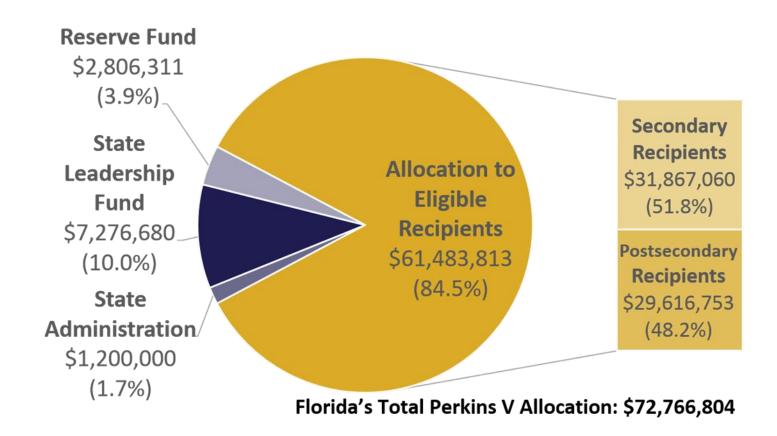


Perkins V State Plan Goals

Goal 1	Ensure equal access for all individuals to educational opportunities that meet the workforce development needs of local communities and the state.
Goal 2	Ensure all programs align with the technical and employability requirements of Florida's employers.
Goal 3	Recruit, support, and retain qualified teachers, counselors, and administrators to foster the highest level of student achievement.
Goal 4	Provide students with seamless career pathways by offering Programs of Study which result in credentials of value.
Goal 5	Engage industry partners to drive program innovation, entrepreneurship education, and work-based learning opportunities.
Goal 6	Provide comprehensive, career-focused counseling that allows students to make informed choices about their future.



Estimated* Perkins V Budget



*Based on Florida's 2019-2020 allocation



Measuring Success in Perkins V

Changes in Perkins V student performance indicators:

- Increased alignment with ESSA and WIOA
 - Changes to the graduation definition
 - Inclusion of science proficiency indicator
 - Increased monitoring of placement post-CTE exit
- Focus on measuring 'concentrators' (those that have completed multiple CTE courses), rather than those recently entering or having completed a CTE program
- Florida chose 'Attained Recognized Postsecondary
 Credential' as our secondary program quality indicator
- State Determined Performance Levels have been set through stakeholder engagement process



CTE Audit



Executive Order (19-31)

- Students need advanced knowledge and skills to find meaningful work/productive careers.
- A knowledgeable and skilled workforce is essential for future economic growth and opportunity.
- There is a need for workers in health services, education, transportation, trade, utilities and computing as well as workers in fields requiring industry certifications and licenses.



Executive Order (19-31)

- Charges commissioner with developing a methodology for an annual audit of CTE programs to include a review of student outcomes and alignment of:
 - Programs offered at K-12 and postsecondary levels;
 - Professional-level industry certifications; and
 - High-growth, high-demand and high-wage employment opportunities.
- Requires the commissioner to annually recommend to the governor CTE programs that should be eliminated and programs that should be added based on audit results.



Audit Phases

Phase 1: Statewide review of programs

The department conducted an analysis of quality, using statewide data, for active CTE secondary and postsecondary programs.

Phase 2: Local program review

In this phase, the department will look deeper into each program at each institution for programs not meeting the statewide benchmarks.

Phase 3: Share information and best practice

Using the data and information collected, the department will publish and recognize best practices around business and industry partnerships.



Programs

- From the original 1,191 programs...
 - 490 programs underwent statewide benchmarking.
 - **169** programs were removed from analysis because these programs have been daggered for deletion, meaning they can no longer enroll new students within a certain period of time.
 - 139 new programs that began enrolling students in 2016-17 or later will not undergo a review of institutional measures in this audit. Because these programs are new, institutional data on progress and outcomes are not yet available. Once data are available, these programs will be phased in the audit cycle.
 - 234 active programs that did not have sufficient data (data unavailable on one
 or more institutional measures and/or counts of less than 10 students in the
 denominator of one or more institutional measures) to undergo
 benchmarking, even after combining three years of data for each indicator
 where sufficient data were not available. These programs will automatically go
 to a local review.
 - **159** programs (middle grades, WBL/Capstone and other CTE) are being evaluated using a separate process. This figure includes 133 active and new courses/programs as well as 26 daggered courses/programs.

Career prep, tech ed, postsecondary

Middle grades, WBL/ Capstone, Other CTE

CTE Programs – Results (Career Prep, Tech Ed & Postsecondary)

Institutional Performance

3% of programs require further review of local or industry need

Secondary: 6

Postsecondary: 11

68% of programs met benchmarks

– no action needed

Secondary: 55

Postsecondary: 277

2% of programs require further review of institutional performance and local or industry need

Secondary: 1
Postsecondary: 11

26% of programs require further review of institutional performance

Secondary: 27

Postsecondary: 102



Action Required

- On February 3, districts/institutions received notification of findings from CTEaudit@fldoe.org.
 This email communication included:
 - Memo that contained:
 - Summary table of action required
 - Appendices with action required
 - Secondary (districts)
 - Postsecondary (districts and colleges)
 - Excel spreadsheet with full list of CTE program offerings by district and by college
 - A <u>resource guide</u> that summarizes action required and includes other resources such as frequently asked questions and methodology background



Next Steps

- There are a few different deadlines depending on the preliminary findings:
 - Requires further review of institutional performance due to not meeting institutional benchmarks or lacking sufficient data: April 15, 2020
 - All other programs, including baccalaureates, that did not meet workforce benchmarks; for these, institutions are required to complete the Market Demand Template (Track B): April 15, 2020
 - Programs being offered in 2020-21 that did not meet workforce benchmarks; each district and institution is required to complete a labor market alignment review as part of the comprehensive local needs assessment (CLNA) for Perkins V (Track A): June 2020



Quick Links

- CTE Audit Website
- <u>CTE Audit Resource Guide</u> (including FAQs)
- Institutional Performance (Program Status)
 Submission Link
- Word Version of Templates (for drafting purposes only)



Questions and Feedback



www.FLDOE.org



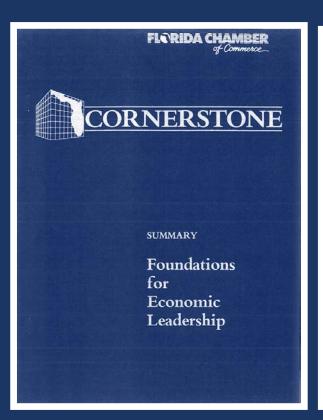


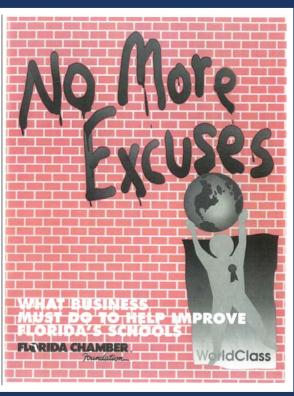
FLORIDA WORKFORCE 2030

AN UPDATED LOOK AT BUILDING AMERICA'S BEST WORKFORCE

FLORIDA CHAMBER of Commerce

Talent Matters – Always Has, Always Will











www.FloridaChamber.com/FoundationResearch

The Florida 2030 Blueprint (Cornerstone)

17th — → 10th

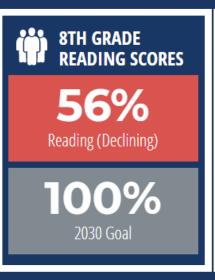
- Utilizes Six Pillar Framework
 - Talent is First Pillar
- Jobs Looking for People: 284,600 People Looking for Jobs: 311,000
- Employed F/T Floridians: 10.2 M
 By 2030: +1.5 M

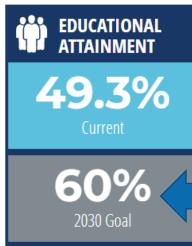




www.Florida2030.org

Building America's Best Workforce





Improving Florida's talent pipeline for a better workforce

>80% of Florida's workforce has essential employability skills

>60% of Floridians 25-64 have a high-value postsecondary certificate, degree, or training experience

95% of entering high school students graduate within 4 years

100% of Florida 8th graders
read & perform math at or above
grade level

100% of Florida 3rd graders read at or above grade level

100% of children are ready for kindergarten



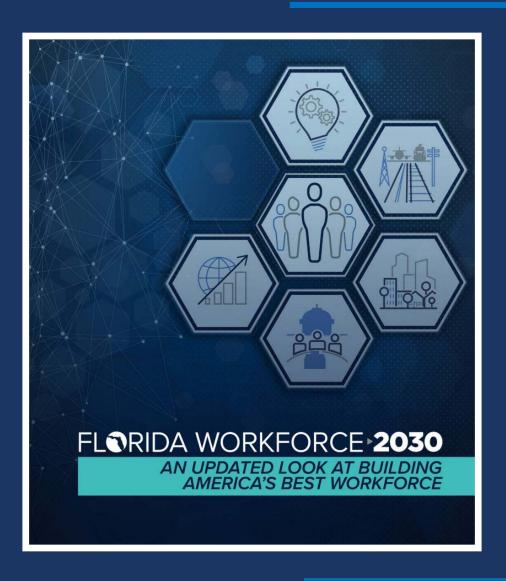
8TH GRADE MATH SCORES

46%
Math (Improving)

100%
2030 Goal



Building America's Best Workforce



- Industry Roundtables
- Electronic Surveys
- Qualitative Data Analysis
- Prior Research



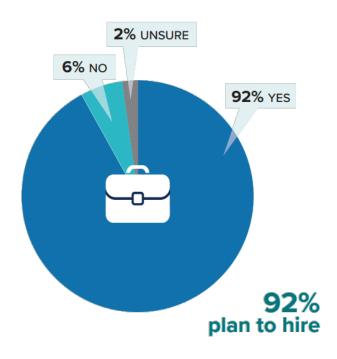


Florida 2030 Workforce Research Says...

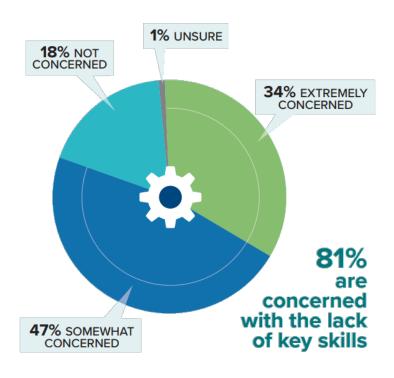


Job Creators Identified Workforce Priorities

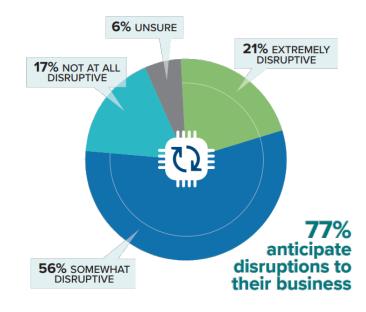
Over the next year, do you expect to hire new employees in Florida?



How concerned are you about the lack of key skills (employability skills, soft skills, digital skills) as a threat to your business?



How disruptive do you think changes in core technologies, workforce generational shifts, or artificial intelligence will be for your business over the next 10 years?





www.FLChamber.com/FloridaWorkforce2030

1. Career pathways focused on industry needs

- Upskilling
- Middle and High School Programs





2. Work-based learning

- Internships
- Apprenticeships
- Industry certification
 Upon Graduation









3. Equity Gaps

- Educational Attainment
- Labor Participation







4. Scalable Training Programs

- Digital Training
- TuitionReimbursement





5. Data Informed Policy Decisions



- Florida Department of Education
- Florida Department of Economic Opportunity









FLORIDA WORKFORCE 2030

AN UPDATED LOOK AT BUILDING AMERICA'S BEST WORKFORCE









GOVERNOR RON DESANTIS,

Executive Order Number 19-31 (Charting a Course for Florida to Become Number 1 in the Nation in Workforce Education by 2030 and Ensuring Florida Students are Prepared for the Jobs of the Future)

FLORIDA 2030 GOAL: postsecondary attainment

Currently at 49.3%



FLORIDA 2030 GOAL: of workina adults have employability skills by 2030

FLORIDA'S FOCUS ON TALENT DEVELOPMENT

Talent is an important element of our economy.

Economies grow when they maximize their talent pipeline to meet workforce shifts. These shifts include technological advancements, artificial intelligence, automation and other innovations. These factors should be considered when developing strategies to measure, develop and enhance talent. In order to remain globally competitive, Florida must lead in innovation, competitiveness and prosperity by developing, attracting and retaining a disproportionate share of the talent pool. Talent is the new incentive; employers and site selectors are increasingly ranking talent as the most important asset when considering a move to a state or region.

Educational attainment rate is a key metric used to measure the talent level in a community, region or state. Florida is ranked 20th in postsecondary attainment and has set a goal to become first in workforce education. The Florida Legislature created the Florida Talent Development Council (FTDC) to set a strategic blueprint—a coordinated, data-driven, statewide approach—to meet Florida's needs for a 21st century workforce. SAIL to 60 (Strengthening Alignment between Industry and Learning) is the initiative that sets the course to ensure that 60 percent of working-age adults have a high-value certificate, degree or training experience by 2030.



We can continue transforming learners to earners by preparing our students to compete in today's, and tomorrow's, global economy, better aligning programs and standards with future job demands, training and attracting the best and brightest for advancement and new careers, and increasing economic prosperity for all Floridians — starting with our youngest learners.

- MARK WILSON, President and CEO, Florida Chamber of Commerce



The work of the FTDC builds upon the *Florida* Chamber Foundation's Florida 2030 Blueprint report, which outlines targets and strategies to secure Florida's future. The report outlines a set of education goals that support pathways to higher paying jobs and prosperity for residents in all Florida zip codes. These goals include 80 percent of Florida's workforce acquiring employability skills and 60 percent of Floridians having a high-value certificate, degree, or training experience by 2030.

The Florida Chamber Foundation's Florida Jobs

2030 report provides an in-depth analysis of the state's 21st-century jobs. Its goal is to ensure that Florida leverages its strategic opportunities to prepare

for the shifts in the workforce by producing the talent needed to meet industry demand. While agriculture. tourism and construction remain foundational sectors for the state, the *Florida*

Jobs 2030

report focuses



on five additional industry sectors that represent over 30 percent of Florida jobs and 40 percent of the gross state product. The industries identified in the report include Aviation and Aerospace; Healthcare and Life Sciences; Manufacturing; Logistics and Distribution; and Professional and Financial Services with information technology cutting across all sectors. This Workforce 2030 report provides an updated map to build American's best workforce and position Florida to be the leader in talent.

To prepare for projected shifts in Florida's labor market and the changing landscape of skills required for 21st-century jobs, the Florida Jobs 2030 report also highlights five core recommendations for policymakers, educators, and Florida's business community:

- ▶ Deepen and expand crosssector collaboration.
- ► Foster opportunities for targeted skills development that is responsive to economic shifts.
- ► Improve statewide career awareness and counseling.
- ► Streamline transitions between high school, postsecondary, and workforce and create a more seamless pipeline between education and the workforce.
- ► Adopt a data-driven approach to meeting Florida's needs for a 21st century workforce.

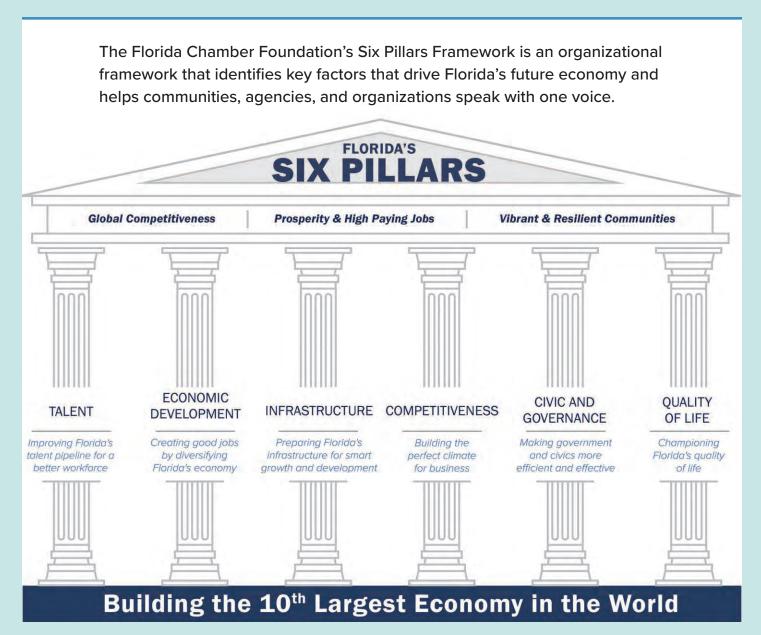
www.FloridaChamber.com/ FloridaJobs2030





I applaud the Florida Chamber's focus on workforce education and supporting Governor DeSantis' goal of becoming the number one state in the nation for workforce education by 2030. With Florida's population growing to more than 26 million by 2030, it is imperative that we focus on building a talented and highly skilled workforce to fill the jobs of the future. I look forward to working with the Governor, Legislature and Chamber to ensure that goal.

- RICHARD CORCORAN, Commissioner of Education



Building on our research, the Florida Chamber Foundation conducted a series of roundtables and surveys with business leaders in five target sectors to gain insights on talent development and the job outlook for each of the respective sectors.

6

COLLABORATE

AT THE

SPEED OF

OPPORTUNITY

ENSURE

21ST CENTURY CONNECTIVITY

GROW

GLOBAL

HUB

In Manufacturing, more than 90 percent of those surveyed indicated they will be hiring new employees in the next year; and more

than 80 percent stated that those new hires will need additional

training. This was similar in the other sectors. The survey revealed that outside manufacturing, most Florida business FLORIDA'S leaders surveyed will **ROLE AS A** be hiring in the next year. It is anticipated that about 70 percent of new hires will need additional training to be ready to work (with Logistics and Distribution being the lowest and Healthcare and Life Sciences being the highest). This

Leaders in the five sectors also noted the importance of work-based learning opportunities in developing a talented workforce. Florida business leaders in the Finance and Professional Services sector described internships and apprenticeships as "extremely valuable" and "a core component" when it comes to evaluating and hiring talent. In Aviation and Aerospace, employers recognized that they play a key role in providing opportunities to scale work-based opportunities. Overall, leaders expressed the importance of exposure to real-world learning

suggests there is a need for clearer, better

aligned, career pathways for traditional and non-

traditional students as well as incumbent workers.

experiences. They emphasized that work-based learning should be a central aim of education and of developing employability skills.

> More than 80 percent of stakeholders emphasized the importance of employability

skills. These skills which include communication, critical thinking and problem solving are universally valuable work competencies that are essential to adapting to shifting demands within and between careers. As technology continues to advance and automation increasingly changes

the world of work, strong employability skills will enable Floridians to interact critically with technology, collaborate effectively, and demonstrate agility as jobs and responsibilities continue to shift.

Employers were also keenly aware of the role that technological disruption will play in their sectors in the coming years. More than threequarters of business leaders who participated in the roundtable and surveys indicated that disruption will play a factor in their business over the next 10 years. These disruptions include changes in core technologies, workforce generational shifts and impacts from artificial intelligence and automation.

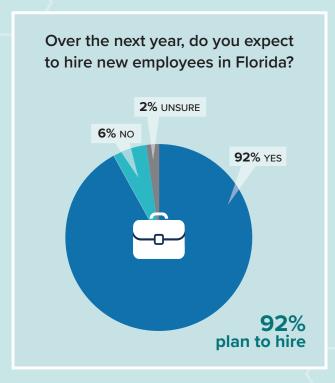
BUILD A VALUE-ADDED **INNOVATION ECONOMY**

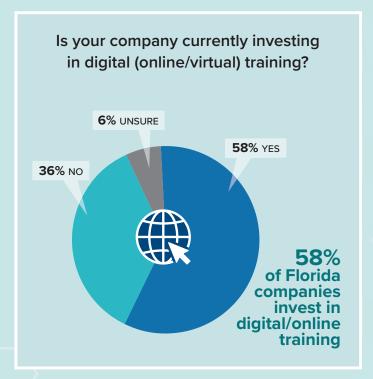
BECOME

A TALENT

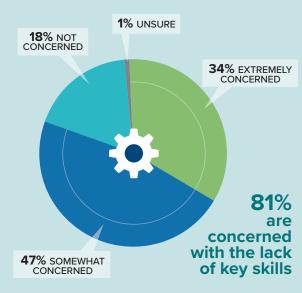
MAGNET

More than 90 Florida business stakeholders participated in a Florida Chamber Foundation survey to identify workforce priorities for the future.

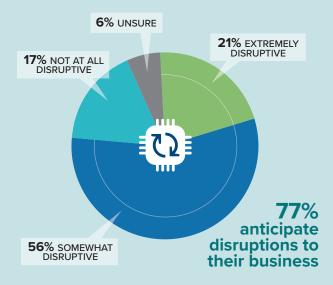




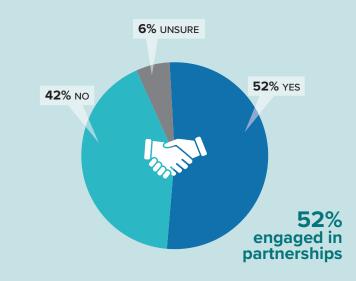
How concerned are you about the lack of key skills (employability skills, soft skills, digital skills) as a threat to your business?

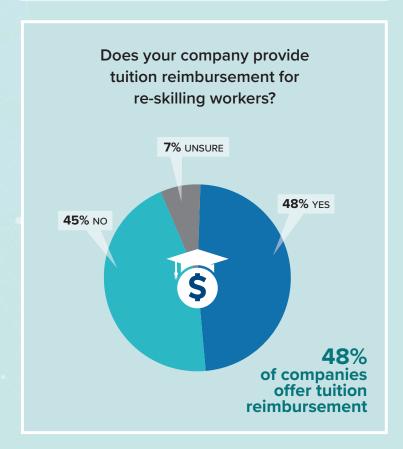


How disruptive do you think changes in core technologies, workforce generational shifts, or artificial intelligence will be for your business over the next 10 years?



Is your organization currently engaged in any public-private partnerships regarding workforce training or skills development including partnerships with local universities, community/state colleges, technical centers/colleges?









CareerSource Florida applauds the Florida Chamber Foundation for its ongoing work to help Governor DeSantis ensure our state becomes No. 1 in the nation in workforce education. We are grateful for the opportunity to contribute to this important research through state and local perspectives on the evolution of talent development needs for Florida's growing industries.

- MICHELLE DENNARD, President and CEO, CareerSource Florida





It is clear that talent will continue to be an essential element of Florida's future prosperity. As Florida works to strengthen its talent pipeline, we must consider the following policy recommendations that incorporate data-driven strategies to develop clearer career pathways, opportunities for work-based learning, and incentives for adult training programs to ensure that all Floridians have access to economic mobility.

We must recommit to long-term, continuous strengthening of every stage of our education system by providing career pathways focused on industry needs. Career pathways should be designed to include adults needing to upskill or complete a credential to be competitive in the workplace, and for middle and high school students, in order to increase educational attainment levels for Floridians. **CAREERSOURCE FLORIDA's** Sector Strategies are examples of business-driven workforce solutions that provide strong education to employment pathways for 16 career clusters in Florida

Strategies that emphasize work-based learning opportunities should be an integral part of education in high school and beyond. Internships and apprenticeships provide students with real life work experiences that help them acquire necessary skills. All students should be encouraged to earn at least one high-quality, industry-recognized certification to ensure that they graduate with career and workforce competencies. These credentials are especially important to students who do not have the opportunity to engage directly with employers in work-based settings. Employers play a vital role as partners in creating these opportunities. An example of a successful public-private partnership is Northtrop Grumman program with local high schools to provide internship opportunities. In addition, through the Think Florida portal, the **STATE UNIVERSITY SYSTEM** and **ENTERPRISE FLORIDA** are connecting employers with the talent they need.



3

In order to build a strong talent pipeline, it is essential to identify strategies that address equity gaps to ensure upward mobility opportunities for all Floridians. Educational attainment and labor participation rate gaps exist in Florida between racial and ethnic as well as urban and rural populations. Public and private sectors working together can promote equity and inclusion to help individuals access opportunities for meaningful work regardless of zip code. The **FLORIDA COLLEGE ACCESS NETWORK** is an example that connects with community organizations to address regional workforce needs with a focus on equity and attainment gaps.

4

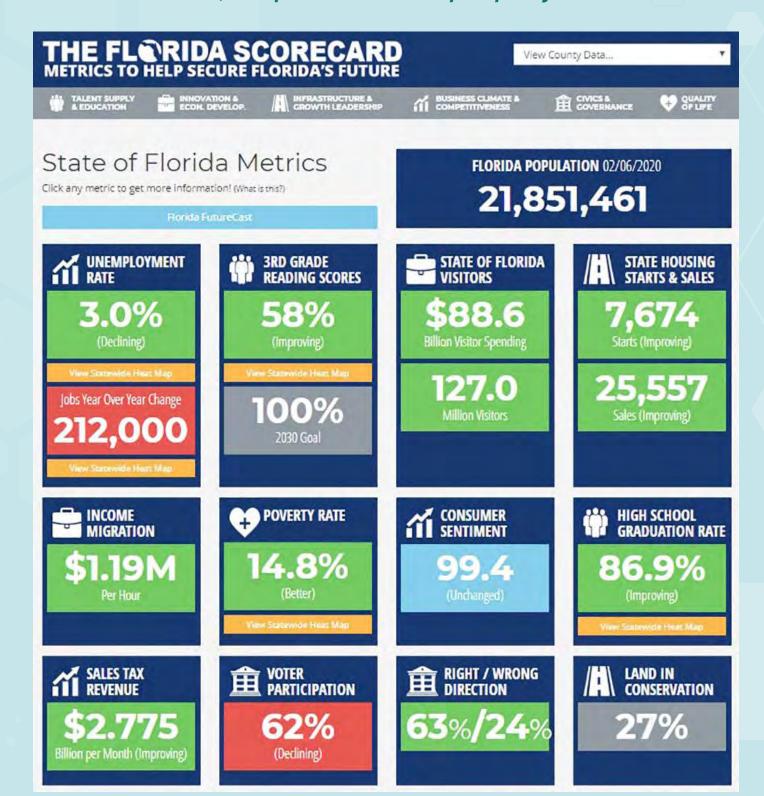
About half of employers surveyed stated that they are currently investing in either digital training or tuition reimbursement for their employees. Florida can leverage this momentum by investing economic development dollars in proven, scalable training programs for adults and incumbent workers. Creating public-private partnerships through targeted incentives, and re-training for high-demand jobs will help build local talent pipelines. This provides an opportunity for the two million Floridians with some college and no credentials. A recent example of an initiative to help adults complete their degree is the Last Mile Program launched through the **FLORIDA COLLEGE SYSTEM**

5

Florida has a rich history of utilizing data to inform policy and practice. Through the **DEPARTMENT OF EDUCATION**, the state tracks measures that are critical to education attainment. The metrics include, kindergarten readiness, 3rd grade reading proficiency, 8th grade math skills, high school completion rates, postsecondary enrollment rates and completions that can be disaggregated by race, income, and other school and district factors to measure progress of all students. The **DEPARTMENT OF ECONOMIC OPPORTUNITY** tracks measures connected to employment and earnings. Finally, **THEFLORIDASCORECARD.ORG** provides a dashboard with key data points that help secure Florida's future. Data regarding talent supply and talent production, as well as demographics and geography, should inform strategies to develop the talent pipeline.



By 2030, 26 million people will call Florida home. To prepare for 4.5 million new residents, and ensure Florida remains globally competitive, we must lead in talent. There are direct benefits to every Floridian when Florida focuses on developing a talent pipeline. If we lead in talent, we will lead in innovation, competitiveness and prosperity.



SAVE THE DATE

www.FloridaChamber.com/Events



Join us at the Florida Chamber and Florida Chamber Foundation's Annual Business Leaders' Events

FLORIDA BUSINESS LEADERS SUMMIT ON PROSPERITY AND ECONOMIC OPPORTUNITY

May 19, 2020 • Sarasota

LEARNERS TO EARNERS WORKFORCE SUMMIT

June 16, 2020 • Orlando

ENVIRONMENTAL PERMITTING SUMMER SCHOOL

July 21-24, 2020 • Marco Island

INNOVATION, TECHNOLOGY & ECONOMIC DEVELOPMENT SUMMIT

August 2020

FUTURE OF FLORIDA FORUM AND FLORIDA CHAMBER ANNUAL MEETING

September 30-October 1, 2020 · Orlando

FLORIDA CHAMBER INSURANCE SUMMIT

November 2020 · Miami

TRANSPORTATION, GROWTH AND INFRASTRUCTURE SUMMIT

December 2020

www.FloridaChamber.com/Events





Florida's economy will need a skilled labor force for opportunities in health services, education, transportation, trade utilities, computing, as well as for jobs that require an industry certification or license. Enhancing Florida's workforce education will provide more economic opportunities for our graduates and support further diversification of Florida's economy.

 GOVERNOR RON DESANTIS, Executive Order Number 19-31 (Charting a Course for Florida to Become Number 1 in the Nation in Workforce Education by 2030 and Ensuring Florida's Students are Prepared for Jobs of the Future)

HELP SECURE FLORIDA'S FUTURE ATFlorida2030.org

TRACK FLORIDA'S PROGRESS ATTheFloridaScorecard.org



Florida Talent Development Council

2020 Meeting Dates

Date	Time	Location	
Tuesday, January 28 th	1:00 PM	Tallahassee, FL	
Thursday, February 20 th	3:00 PM	Conference Call	
Thursday, March 26 ^{th*}	3:00 PM	Conference Call	
Tuesday, April 21 st	1:00 PM	Naples, FL - Arthrex	
Thursday, May 28 th	3:00 PM	Conference Call	
Monday, June 22 ^{th*}	10:00 AM	Conference Call	
Tuesday, July 21 st	2:00 PM	Tampa, FL	
Tuesday, August 25 th	3:00 PM	Conference Call	
Tuesday, September 22 nd	3:00 PM	Conference Call	
Tuesday, October 27 th	3:00 PM	TBD — Embry Riddle	
Tuesday, November 24 th	3:00 PM	Conference Call	
Monday, December 21st	2:00 PM	Conference Call	

^{*}updated based on Board of Governors Meeting